

**INDIAN RAILWAY FINANCE CORPORATION LTD.**

(A Government of India Enterprise) (CIN : L65910DL1986GOI026363)

Regd. Office: Room Nos. 1316 - 1349, 3rd Floor, Hotel The Ashok, Diplomatic Enclave,

50-B, Chanakyapuri, New Delhi - 110021, Phone: 011-24100385

E-mail: info@irfc.nic.in, Website: www.irfc.nic.in

No.: IRFC/Bonds/Trustee/Indian Bank/2021

August 23, 2021

Astt. General Manager,
Indian Bank,
New Delhi Main Branch
G-41 Connaught Circus,
New Delhi-110001

Quarterly Report for 30-06-2021

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993 as amended from time to time, the SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, we furnish the required information for your needful

Sr. No.	Particulars	Details
1	Issue Size (Rs. in million)	NA
2	Public/Rights/ Privately Placed	NA
3	Listed/Unlisted	NA
4	Secured/Unsecured	NA
5	Credit Rating as on date state ,revision if any and immediate previous ratings	CRISIL- AAA/Stable CARE- AAA/Stable ICRA- AAA/Stable
6	Date of Opening of Issue	NA
7	Date of Closure of Issue	NA
8	Date of Allotment	NA
9	Date of Dispatch of Bonds/Debentures/Credit of Bonds/Debentures to Bond/Debenture Holder's Demat Account	NA
10	CDSL/NSDL Letters to be Provided	NA
11	Date of Execution of Debenture Trustee Agreement	NA
12	Date of Execution of Trust Deed	NA
13	Date of Registration with ROC (ROC Certificate to be provided)	NA
14	Form GNL 2, PAS 3 along with Information Memorandum (in PAS 4) and PAS 5 along with challan filed with the Registrar of Companies. Confirmation the said filing has been done within 30 days from the date of Information Memorandum.	NA
15	Form PAS 5 along with Information Memorandum filed with SEBI along with acknowledgement receipt. Confirmation the said filing has been done within 30 days from the date of Information Memorandum.	NA



16	Form MGT14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with Registrar of Companies	NA
17	Please attached an updated list of Debenture holders registered in the Register of Debenture Holders including: Issue size, Name(s) of Debenture Holder, Address, Contact No. and email ID. In case no complaints have been received, a confirmation thereof.	Provided by RTA to the trustee on monthly basis.
18	Details of complaints/grievances	
	Complaints/Grievances pending for the previous quarter	NIL
	Complaints/Grievances pending for the current quarter	NIL
	Resolved/Unresolved	367
	Reason (If pending beyond 30days of receipt of grievance)	
	Management Confirmations: A Certificate cum Confirmation duly signed by Authorized Representative of the Company to the effect that: -	Confirmation Letters attached for Series 65L, 76, 52B, 77 and 55N
19	ISIN No	
	Due date of redemption and/or interest (falling in the quarter)	
	Paid/unpaid (date of payment, if paid, reasons if not paid)	
	Next due date for the payment of Interest / principal	
20	Management Confirmations: A Certificate cum Confirmation duly signed by Authorized Representative of the Company to the effect that:-	
	Security and Insurance (Refer Note -1)	
a	Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Company (Furnished Yes/No)	NA
b	The assets of the Company and of the guarantors, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders (Furnished Yes/No)	NA
c	Delay or Failure to create security (if any), with detailed reasons for delay or default in security creation and the time lines within which the same shall be created (Furnished Yes/No)	NA
d	The Secured Assets have been insured against all risks as prescribed in the Prospectus/Information Memorandum of the captioned Debentures and Security Documents thereof (Furnished Yes/No)	NA
c	All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed, and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.	NA
	Policy No.	NA
	Coverage (Rs.)	NA
	Period & expiry date	NA
	Status of Endorsement	NA
	Statutory Confirmation	



21	The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date (Furnished Yes/No)	Yes
22	Any additional covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof (Furnished Yes/No)	Yes
23	There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Changes if any to be disclosed along with copies of intimation made to the stock exchanges) (Furnished Yes/No)	Yes
24	any amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company (Furnished Yes/No)	No
25	Change, if any, in the nature and conduct of the business by the Company (Furnished Yes/No)	No
26	Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any (Furnished Yes/No)	No
27	Proposals, if any placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any (Furnished Yes/No)	No
28	Disclosures, if any made to the stock exchange in terms of Regulation 30 or Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the Debentures or on the payment of interest or redemption of the Debentures (Furnished Yes/No)	No
29	There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures. (Furnished Yes/No)	No
	Others	
30	Details of Corporate Debt Restructuring (if any); (Furnished Yes/No)	NA
31	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/ documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable (Furnished Yes/No)	NA
32	Details of Fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter (Furnished Yes/No)	NA
33	Details of one-time settlement with any bank (if any) (Furnished Yes/No)	NA
34	Details of Reference to Insolvency or a petition (if any) filed by any creditor (Furnished Yes/No)	NA
35	Confirmation that a functional website containing, amongst others, the following information is maintained by the Company (Furnished Yes/No)	
a	Email address for grievance redressal and other relevant details;(Furnished Yes/No)	Yes



b	Name of the debenture trustees with full contact details (Furnished Yes/No)	Yes
c	The information, report, notices, call letters, circulars, proceedings, etc., concerning non-convertible redeemable preference shares or non-convertible debt securities (Furnished Yes/No)	Yes
d	All information and reports including compliance reports filed by the Company (Furnished Yes/No)	The website is under further updation
e	Debenture redemption reserve (Furnished Yes/No)	NA
f	Default by issuer to pay interest or redemption amount [if any] (Furnished Yes/No)	NA
g	failure to create a charge on the assets [if any] (Furnished Yes/No)	NA
h	revision in rating assigned to the NCDs [if any] (Furnished Yes/No)	NA
i	¹ In case you have not already submitted the pre-authorisation letter or details of Redemption account to us, in terms of clause 3.2 of SEBI Circular on Operational framework for transactions in defaulted debt securities dated 23.06.2020, we request you to provide the same.	Already submitted
	Copies of the following information/documents (to be attached): -	
36	Asset cover Certificate along with the details -to be certified by the external agency appointed by SBICAP Trustee Company Limited (Note 2)	The same is under process and will be shared once received.
37	A statement of value of pledged securities- -to be certified by the external agency appointed by SBICAP Trustee Company Limited (Note -3)	NA
38	A statement of value of Debt Service Reserve Account or any other form of security --to be certified by the external agency appointed by SBICAP Trustee Company Limited (Note -4)	NA
39	Net worth certificate of personal guarantors [if any] --to be certified by the external agency appointed by SBICAP Trustee Company Limited (Note -5)	NA
40	Financials/value of corporate guarantor [If any] prepared on basis of audited financial statement etc. of the guarantors - -to be certified by the external agency appointed by SBICAP Trustee Company Limited (Note -6)	NA
41	Valuation report and title search report for immovable and movable secured assets - to be certified by the external agency appointed by SBICAP Trustee Company Limited (Note -7)	NA
42	Certified True Copy of quarterly and year-to-date standalone financial results (Note- 8)	Financial Results for the quarter ended June 30, 2021 is attached
43	Copy of the un-audited or audited financial results (Note- 9)	Financial Results for the quarter ended June 30, 2021 is attached
44	Periodical reports from lead bank regarding progress of the Project	NA
45	Copy of the Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'	NA

¹As per SEBI Circular on Operational framework for transactions in defaulted debt securities dated 23.06.2020.



46	A one-time certificate from the statutory auditor of the Company with respect to the use of the proceeds raised through the issue of Debentures as and when such proceeds have been completely deployed toward the proposed end-uses: 1) Periodical reports from lead bank regarding progress of the Project 2) A certificate from the Company's Statutory Auditor (annual). (In case not applicable, reason may be mentioned) (i) In respect of utilization of funds during the implementation period of the project and (ii) In the case of debentures issued for financing working capital, at the end of each accounting year.	NA
47	Utilization Certificate to be attached	NA
48	Date of Utilisation certificate	NA
49	Asset Cover Certificate provided by (debenture trustee/statutory auditor/other pls specify)	Certificate by ATK & Associates, external agency, is under process and will be shared once received.
50	Asset cover ratio Required	one time of the outstanding amount of Bonds
51	Asset cover ratio maintained	Certificate by ATK & Associates, external agency, is under process and will be shared once received.
52	Date of Asset cover certificate	Certificate by ATK & Associates, external agency, is under process and will be shared once received.

Note -1 Applicable for Secured Debentures

To be submitted within 30 days from the end of each quarter. To be submitted in the format as provided under Annexure A of the SEBI

Note -2 Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.

Note -3 To be submitted within 30 days from the end of each quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.

Note -4 To be submitted within 30 days from the end of each quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020

Note -5 To be submitted within 30 days from end of the second and fourth quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020

Note -6 To be submitted within 45 days from end of each financial year as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020

Note -7 To be submitted within 45 days from end of each financial year as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020



Note -8 Regulation 33(3) (a) of SEBI LODR Regulations –applicable only if the Company has its equity shares listed of Stock Exchange

Note-9 Regulation 52(1) of SEBI LODR Regulations – To be submitted within forty five days from the end the second and fourth quarter and on the same day the information is submitted to stock exchanges.

Thanking You,

Yours faithfully,
For and on behalf of,
Indian Railway Finance Corporation Ltd.

V. Nithya
(Nithya Varadharajan)
Dy. Manager (Bonds)



R/KCPL/IRFC/IG Report/01.04.2021 TO 30.06.2021

7th July 2021

Indian Railway Finance Corporation Limited
U G Floor East Tower
NBCC Place Bhishma Pitamah
Marg Pragati Vihar Lodhi Road
NEW DELHI – 110003

Dear Sir,

Sub : Investors Grievances Report

Please find listed below details of the bondholder complaints / received and redressed at our end during the period from 01.04.2021 TO 30.06.2021

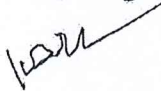
Bondholders Complaints	No. of complaints
Total bondholders complaints pending at the beginning	NIL
Total bondholders complaints received through correspondence	366
Total complaints received from the SEBI during the period	1
Total complaints resolved / replied during the period	367
Total bondholders complaints pending at the end	NIL

Average time taken to resolve the complaint is 7 days.

This is for your information

Thanking

Yours faithfully,
for KFin Technologies Private Limited

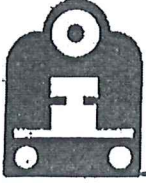
K 
Brahmanandam
Dy Manager

KFin Technologies Private Limited
(Formerly known as "Karvy Fintech Private Limited")

Registered & Corporate Office

Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.
Ph : +91 40 6716 2222, 7961 1000 | <https://www.kfintech.com> | CIN : U72400TG2017PTC117649





इंडियन रेलवे फाइनेंस कॉर्पोरेशन लिमिटेड

(भारत सरकार का उपक्रम) (सी आई एन : U65910DL1986GOI026363)

पंजीकृत कार्यालय : रूम नं. 1316 & 1349, तीसरी मंजिल, दि अशोक, डिप्लोमैटिक एन्क्लेव 50-बी, चानक्यपुरी, नई दिल्ली-110021

दूरभाष : 011-24100385

INDIAN RAILWAY FINANCE CORPORATION LTD.

(A Government of India Enterprise) (CIN : U65910DL1986GOI026363)

Regd. Office : Room Nos. 1316 – 1349, 3rd Floor, The Ashok, Diplomatic Enclave:- 50-B, Chanakyapuri, New Delhi 110021

Phone : 011-24100385, E-mail : info@irfc.nic.in, Website : www.irfc.nic.in

No: IRFC/SE/2021-22/29

13th August, 2021

National Stock Exchange of India Limited Listing department, Exchange Plaza, Bandra- Kurla Complex, Bandra (E) Mumbai- 400 051 Scrip Symbol: IRFC	BSE Limited Listing Dept / Dept of Corporate Services, PJ Towers, Dalal Street, Mumbai -400 001 Scrip Code: 543257
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Sub: Outcome of Meeting of the Board of Directors held on Friday, 13th August, 2021

Sir/ Madam,


This is to inform that pursuant to the applicable provisions of SEBI Listing Regulations the Board of Directors of the Company at its meeting held on Friday, 13th August, 2021 inter alia, considered and approved the Unaudited Financial Results of the Company and other financial statements namely Cash Flow Statement for the period ended 30th June, 2021 and Balance Sheet as on that date along with Auditors' Limited Review Report thereon.

The Board Meeting commenced at 4.00 P.M. (IST) and concluded at 5:30 P.M. (IST)

This is submitted for your information and record.

Thanking You,

For Indian Railway Finance Corporation Limited


(Vijay Babulal Shirode)

Company Secretary & Compliance Officer

Encl. As above

INDIAN RAILWAY FINANCE CORPORATION LIMITED

(A Government of India Enterprise)

CIN U65910DL1986GOI026363

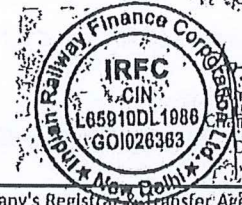
Registered Office: Room Nos. 1316 - 1349, 3rd Floor, Hotel The Ashok Diplomatic Enclave, 50-B, Chanakyapuri New Delhi -110021

Extract of Statement of Audited Financial Results for the Quarter ended 30 June 2021

Particulars	Quarter Ended			Year Ended
	30th June 2021	31st March 2021	30th June 2020	31st March 2021
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
(I) Revenue From Operations	45,815.64	44,549.65	36,692.21	1,57,704.72
(II) Profit Before Exceptional Items and Tax	15,019.51	14,825.50	8,918.08	44,161.31
(III) Profit Before Tax	15,019.51	14,825.50	8,918.08	44,161.31
(IV) Profit after tax for the Period	15,019.51	14,825.50	8,918.08	44,161.31
(V) Total Comprehensive Income comprising net profit after tax and Other Comprehensive Income	15,031.13	14,826.26	8,932.07	44,176.07
(VI) Paid up Equity Share Capital (Face Value of Rs. 10/- Per Share)	1,30,685.06	1,30,685.06	1,18,804.60	1,30,685.06
(VII) Other Equity Excluding Revaluation Reserves as per balance sheet	NA	NA	NA	2,28,448.76
(VIII) Earning Per Share (Before Initial Public Offer)				
- Basic (Rs.)	1.15	1.23	0.75	3.66
- Diluted (Rs.)	1.15	1.23	0.75	3.66
(After Initial Public Offer)				
- Basic (Rs.)	1.15	1.23	0.75	3.66
- Diluted (Rs.)	1.15	1.23	0.75	3.66

Note:

- The above is an extract of the detailed format for the quarter ended 30 June 2021 financial results filed with the stock exchange under regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the quarter ended 30 June 2021 financial results is available on the website of the stock exchanges (www.bseindia.com and www.nseindia.com) and the website of the Company (www.irfc.nic.in).
- Previous periods figures have been regrouped/rearranged wherever considered necessary.
- Shareholders holding shares in dematerialized mode are requested to update their records such as tax residential status, and permanent account number (PAN), and register their email addresses, mobile numbers and other details with the relevant depositories through their depository participants. Shareholders holding shares in physical mode are requested to furnish details to the Company's registrar and share transfer agent, Beetal Financial & Computer Services (P) Ltd at irfc@beetalfinancial.com



(Signature)
Chairman & Managing Director
DIN: 03315975

Place: New Delhi

Dated: 13/08/2021

Important Notice: Member are requested to register/update their E-mail ID with company/Depository participants/Company's Registrar & Transfer Agent which will be used for sending official documents through e-mail in future.

INDIAN RAILWAY FINANCE CORPORATION LIMITED

(A Government of India Enterprise)

CIN U65910DL1986GOI026363

Registered Office: Room Nos 1316 - 1349, 3rd Floor, Hotel The Ashok Diplomatic Enclave, 50-B, Chanakya Purj New Delhi-110021

Statement of Standalone Unaudited Financial Results for the quarter ended 30th June 2021

(Amounts in millions of INR, unless stated otherwise)

Particulars	Quarter Ended		Year Ended	
	30th June 2021 (Unaudited)*	31st March 2021 (Unaudited)*	30th June 2020 (Unaudited)*	31st March 2021 (Audited)
Revenue from Operations				
(I) Interest Income	16,601.41	11,763.90	8,722.61	39,436.59
(II) Dividend Income	1.47	0.19	-	2.51
(III) Lease Income	29,212.76	32,785.56	27,969.60	1,18,265.62
(I) Total Revenue From Operations	45,815.64	44,549.65	36,692.21	1,57,704.72
(II) Other Income	0.41	0.44	0.04	3.90
(III) Total Income (I + II)	45,816.05	44,550.09	36,692.25	1,57,708.62
Expenses				
(I) Finance Costs	30,734.93	29,178.29	27,406.88	1,12,370.53
(II) Impairment on Financial Instruments	(22.68)	35.53	(28.30)	27.15
(III) Employee Benefit Expense	18.00	25.12	12.62	78.47
(IV) Depreciation, Amortization and Impairment	31.01	40.81	1.17	44.32
(V) Other Expenses				
- Corporate Social Responsibility (CSR)	-	401.84	362.06	934.45
- Others	35.28	43.00	19.74	92.39
(IV) Total Expenses	30,796.54	29,724.59	27,774.17	1,13,547.31
(V) Profit Before Exceptional Items and Tax (III- IV)	15,019.51	14,825.50	8,918.08	44,161.31
(VI) Exceptional Items	-	-	-	-
(VII) Profit Before Tax (V- VI)	15,019.51	14,825.50	8,918.08	44,161.31
(VIII) Tax Expense				
- Current Tax	-	-	-	-
- Deferred Tax	-	-	-	-
- Adjustment for Earlier Years	-	-	-	-
Total Tax Expenses	-	-	-	-
(IX) Profit for the Period From Continuing Operations (VII- VIII)	15,019.51	14,825.50	8,918.08	44,161.31
(X) Profit from Discontinued Operations	-	-	-	-
(XI) Tax Expense of Discontinued Operations	-	-	-	-
(XII) Profit from Discontinued Operations (After Tax) (X-XI)	-	-	-	-
(XIII) Profit for the Period (IX+XII)	15,019.51	14,825.50	8,918.08	44,161.31
(XIV) Other Comprehensive Income				
(A) (I) Items that will not be reclassified to profit or loss				
- Remeasurement of defined benefit plans	0.27	(0.22)	(0.39)	0.01
- Remeasurement of Equity Instrument	11.35	0.98	14.38	14.75
(II) Income tax relating to items that will be reclassified to profit or loss				
- Remeasurement of defined benefit plans	-	-	-	-
- Remeasurement of Equity Instrument	-	-	-	-
Subtotal (A)	11.62	0.76	13.99	14.76
(B) (I) Items that will be reclassified to profit or loss				
(II) Income tax relating to items that will be reclassified to profit or loss				
Subtotal (B)	-	-	-	-
(XV) Other Comprehensive Income (A + B)	11.62	0.76	13.99	14.76
(XVI) Total Comprehensive Income for the Year (XV+XIII)	15,031.13	14,826.26	8,932.07	44,176.07
(XVII) Paid up Equity Share Capital (Face Value of Rs. 10/- Per Share)	1,30,685.06	1,30,685.06	1,18,804.60	1,30,685.06
(XVIII) Other Equity Excluding Revaluation Reserves as per balance sheet	NA	NA	NA	2,28,448.76
(XIX) Analytical Ratios				
Earnings per equity share (Face Value of Rs. 10/- per share)				
(Before Initial Public Offer)				
- Basic (Rs.)	1.15	1.23	0.75	3.66
- Diluted (Rs.)	1.15	1.23	0.75	3.66
(After Initial Public Offer)				
- Basic (Rs.)	1.15	1.23	0.75	3.66
- Diluted (Rs.)	1.15	1.23	0.75	3.66
Debt Equity Ratio	8.78	9.00	7.51	9.00
Debt Service Coverage Ratio	NA	NA	NA	NA
Interest Service Coverage Ratio	NA	NA	NA	NA
(XX) Additional Information				
Debenture Redemption Reserve	NA	NA	NA	NA
Net Worth	NA	NA	NA	3,59,133.82
Net Profit After Tax	15,031.13	14,826.26	8,932.07	44,176.07
Credit Rating	CRISIL AAA/Stable	CRISIL AAA/Stable	CRISIL AAA/Stable	CRISIL AAA/Stable
	ICRA AAA/Stable	ICRA AAA/Stable	ICRA AAA/Stable	ICRA AAA/Stable
	CARE AAA/Stable	CARE AAA/Stable	CARE AAA/Stable	CARE AAA/Stable

*See Note no. 10



INDIAN RAILWAY FINANCE CORPORATION LIMITED

(A Government of India Enterprise)

CIN U65910DL1986GOI026963

Registered Office: Room Nos 1316 - 1349, 3rd Floor, Hotel The Ashok Diplomatic Enclave, 50-B, Chanakya-puri New Delhi-110021

Standalone Statements of Assets & Liabilities

(Amounts in millions of INR, unless stated otherwise)

Particulars	As at 30 June 2021	As at 30 June 2020	As at 31 March 2021
ASSETS			
Financial Assets			
Cash And Cash Equivalents	1,094.02	64.50	2,971.91
Bank Balance Other Than Above	930.43	1,998.79	1,617.33
Derivative Financial Instruments	822.82	-	760.14
Receivables			
- Lease Receivables	16,83,825.58	14,87,224.45	16,55,689.91
Loans	66,256.05	60,438.44	69,698.15
Investments	126.47	124.36	119.82
Other Financial Assets	20,22,781.73	12,63,805.17	19,71,282.49
Total Financial Assets	37,75,837.10	28,13,655.71	37,02,139.75
Non-financial assets			
Current Tax Assets (Net)	9,307.70	8,676.41	9,303.25
Property, Plant And Equipment	423.43	109.48	453.16
Other Intangible Assets	0.38	0.40	0.41
Other Non-Financial Assets	74,631.62	14,726.47	68,620.61
Total Non-Financial Assets	84,363.13	23,512.76	78,377.43
Total Assets	38,60,200.23	28,37,168.47	37,80,517.18
LIABILITIES AND EQUITY			
LIABILITIES			
Financial Liabilities			
Derivative Financial Instruments	3,687.92	4,285.75	3,601.28
Payables			
- Trade payables			
(i) Total outstanding dues of micro enterprises and small enterprises	-	-	-
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	-	-	-
- Other payables			
(i) Total outstanding dues of micro enterprises and small enterprises	3.99	-	3.78
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	327.01	316.70	503.83
Debt Securities	17,56,546.46	15,40,746.31	17,85,747.89
Borrowings (Other Than Debt Securities)	15,26,927.05	8,00,905.17	14,45,358.90
Other Financial Liabilities	1,96,917.82	1,78,458.06	1,72,076.86
Total Financial Liabilities	34,84,410.25	25,24,711.99	34,07,292.54
Non-Financial Liabilities			
Current Tax Liabilities (Net)	-	-	-
Provisions	290.10	136.57	291.22
Deferred Tax Liabilities (Net)	-	-	-
Other Non-Financial Liabilities	1,334.93	390.32	13,799.60
Total Non-Financial Liabilities	1,625.03	526.89	14,090.82
Total Liabilities	34,86,035.28	25,25,238.88	34,21,383.36
Equity			
Equity Share Capital	1,30,685.06	1,18,804.60	1,30,685.06
Other Equity	2,43,479.89	1,93,124.99	2,28,448.76
Total Equity	3,74,164.95	3,11,929.59	3,59,133.82
Total Liabilities And Equity	38,60,200.23	28,37,168.47	37,80,517.18



INDIAN RAILWAY FINANCE CORPORATION LIMITED			
(A Government of India Enterprise)			
CIN U65910DL1986GOI026363			
Registered Office: Room Nos 1316 - 1349, 3rd Floor, Hotel The Ashok Diplomatic Enclave, 50-B, Chanakyapuri New Delhi-110021			
Standalone statement for the cash flow for the year ended 30 June 2021			
(Amounts in millions of INR, unless stated otherwise)			
Particulars	For the Quarter Ended 30 June 2021	For the Quarter Ended 30 June 2020	For the Year Ended 31 March 2021
A. CASH FLOW FROM OPERATING ACTIVITIES			
Profit before taxes	15,019.51	8,918.08	44,161.31
Adjustments for:			
Remeasurement of Defined Benefit Plans	0.27	(0.39)	0.01
Depreciation and Amortisation (including adjustment to ROU assets)	31.01	1.17	44.32
Provision of Interest on Income Tax	-	-	5.33
Loss on Sale of Fixed Assets	-	-	0.25
Profit on Sale Of Fixed Assets	-	-	(0.01)
Discount of Commercial Paper	29.73	115.91	505.55
Adjustments Towards Effective Interest Rate	207.24	95.13	(3,217.08)
Interest Expense on lease liabilities	4.72	-	6.79
Dividend Income Received	(1.47)	-	(2.51)
Operating Profit Before Working Capital Changes	15,291.01	9,129.90	41,503.96
Movements In Working Capital:			
Increase/(Decrease) In Payables	(176.61)	(60.82)	130.09
Increase/(Decrease) In Provisions	(1.12)	(1.46)	193.76
Increase/(Decrease) In Others Non Financial Liabilities	(12,464.67)	68.13	13,477.41
Increase/(Decrease) In Other Financial Liabilities	24,868.44	75,084.39	68,357.31
Decrease/(Increase) In Receivables	(28,135.67)	(1,426.45)	(1,69,891.91)
Decrease/(Increase) In Loans and Advances	3,442.10	3,795.27	(5,464.44)
Decrease/(Increase) In Bank Balance Other Than Cash and Cash Equivalents	686.90	(1,004.96)	(623.50)
Decrease/(Increase) In Other Non Financial Assets	(6,011.01)	(1.06)	(53,895.20)
Decrease/(Increase) In Other Financial Assets	(51,560.96)	(80,924.53)	(7,89,813.21)
Cash Generated From Operations	(54,061.59)	4,658.41	(8,96,025.73)
Less: Direct Taxes Paid (Net of Refunds)	4.45	2,368.00	3,040.74
Net Cash Flow/(Used) In Operating Activities (A)	(54,066.04)	2,290.41	(8,99,066.47)
B. CASH FLOWS FROM INVESTING ACTIVITIES			
Purchase of Property Plant & Equipments and Intangible Assets	(1.26)	(0.58)	(8.65)
Proceeds From Sale of Property Plant & Equipment	0.01	-	0.32
Proceeds From Realization of Pass Through Certificates / Sale of Investments	4.70	5.14	10.05
Dividend Income Received	1.47	-	2.51
Net Cash Flow/(Used) In Investing Activities (B)	4.92	4.56	4.23
C. CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from Issue of Equity Share Capital	-	-	11,880.46
Proceeds from security Premium	-	-	19,008.74
Issue of Debt Securities (Net of Redemptions)	(274.22)	26,444.49	2,42,488.51
Raising of Rupee Term Loans/ Foreign Currency Borrowings (Net of Repayments)	81,489.65	10,061.24	6,57,781.22
Issue of Commercial Paper (Net of Repayments)	(29,000.00)	(38,750.00)	(10,169.37)
Payments for lease liabilities (including interest)	(32.20)	-	(40.24)
Share Issue Expenses	-	-	(207.04)
Final Dividend Paid	-	-	(5,000.00)
Interim Dividend Paid	-	-	(13,721.93)
Net Cash Generated By/(Used In) Financing Activities (C)	52,183.23	(2,244.27)	9,02,020.35
Net Increase In Cash and Cash Equivalents (A+B+C)	(1,877.89)	50.70	2,958.11
Cash and Cash Equivalents at the beginning of the Period	2,971.91	13.80	13.80
Cash and Cash Equivalents at the End of the Period	1,094.02	64.50	2,971.91



NOTES:

- 1 These financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard ('Ind AS') - 34 'Interim Financial Reporting', notified under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and other accounting principles generally accepted in India.
- 2 The Company has exercised the option under section 115BAA of the Income Tax Act, 1961 with effect from financial year 2019-20 relevant to assessment year 2020-21. After exercising the option of Section 115BAA, the taxable income under the provisions of Income Tax Act, 1961 comes to nil. Further, after adoption of Section 115BAA, the Company is outside the scope and applicability of MAT provisions under Section 115JB of Income Tax Act, 1961.
- 3 As per Gazette notification No S.O 529 (E) dated 5th February 2018, as amended by notification no S.O. 1465 dated 2nd April 2018 issued by Ministry of Corporate Affairs, Government of India, the provisions of Ind AS 12 relating to Deferred Tax Asset/Deferred Tax Liability does not apply to the Company w.e.f. 1st April 2017, accordingly, no provision has been made for Deferred tax liabilities/Deferred tax assets.
- 4 The Company has completed its Initial Public Offering (IPO) of 1,78,20,69,000 equity shares of face value of Rs.10/- each at an issue price of Rs.26/- per equity share aggregating to Rs. 46,333.80 millions, consisting of fresh issue 1,18,80,46,000 equity shares aggregating to Rs. 30,889.20 millions and an offer for sale of 59,40,23,000 equity shares aggregating to Rs. 15,444.60 millions by the Government of India. The equity shares of the Company were listed on BSE Limited and National Stock Exchange of India Limited on 29th January 2020.

The utilisation of IPO proceeds is summarised as below:

Particulars / Objects of the Issue	Amount Raised	Upto the date of Board Meeting approving these results	
		Utilised	Unutilised
Augmenting our equity capital base to meet our future capital requirement arising out of growth in our business	30,118.76	30,118.76	-
General Corporate Purpose	500.00	303.24	196.76
Net Proceeds*	30,618.76	30,422.00	196.76

* Net of issue expense of Rs. 270.44 millions (Utilised till the date of board meeting Rs. 233.65 millions).

5 Estimation of uncertainty relating to the Global Health Pandemic COVID-19

The outbreak of coronavirus (COVID -19) pandemic globally and in India is causing disturbance and slowdown of economic activity. The Company has adopted measures to curb the spread of infection in order to protect the health of its employees and ensure business continuity with minimal disruption.

The Company has evaluated the impact of this pandemic on its business operations and based on its review and current indicators of future economic conditions, there is no significant impact on its financial results. However, the impact assessment of COVID-19 is a continuing process given the uncertainties associated with its nature and duration and accordingly the impact may be different from that estimated as at the date of approval of these financial results. The Company will continue monitoring any material changes to future economic conditions.

6. (a) IRFC commenced project funding to MoR (Ministry of Railways) for creation & development of railway infrastructure projects in October 2015 under finance lease model with commencement of lease rentals after a gestation period of 5 years as per memorandum of understanding entered with MoR in 23th May, 2017. The amount advanced to MoR has been shown as 'Advance to MoR for Railway Infrastructure Projects'. From the said account, the company on receipt of confirmation/utilization reports from ministry of railways; transfers amount actually utilised to "project infrastructure asset under finance lease". The requisite recognition & measurement of lease receivables, finance income, etc. as per Ind AS 116, Leases is yet to be carried out as the terms & conditions of the finance lease arrangements are under discussion & finalization. In the absence of concrete / firm information, determination of impact thereof on the aforesaid financial information is presently not ascertainable.
- (b) The pre-lease income on financing of Railway Infrastructure projects has been accounted for at the average cost of incremental borrowing plus margin on the funds amounting to Rs. 20,204.79 millions transferred to MoR during the quarter ended 30 June 2021 (30 June 2020: Rs. 62,000.00 millions) (31 March 2021: Rs. 7,23,906.31 millions).
- 7 For computing the Lease Rental in respect of the rolling stock assets acquired and leased to the Ministry of Railways amounting to Rs. 59,739.93 millions during the quarter ended 30 June 2021 (30 June 2020: Rs. 28,894.91 millions) (31 March 2021: Rs. 2,85,610.85 millions), the Lease Rental Rate and the Internal Rate of Return have been worked out with reference to the average cost of incremental borrowings made during the period plus the margin equivalent to the previous year.
- 8 The Company's main business is to provide leasing and financing to Railway Sector in India. As such, there are no separate reportable business segments within the meaning of Indian Accounting Standard (Ind AS 108 'Operating Segments').
- 9 The above financial results were reviewed by the Audit Committee at the meeting held on 13th August 2021 and approved and taken on record by the Board of Directors at the meeting held on 13th August 2021. These have been subjected to limited review by the statutory auditors of the Company.
- 10 In the aforesaid financial results all the figures are audited except for the figures of quarter ended 30th June 2021 & 30th June 2020. Further, the figures for the quarter ended 31st March 2021 are derived based on the limited review results for the three month ended 31st December 2020 and audited results of Year ended 31st March 2021.

11 Investor complaints

	Bonds	Equity
(a) There was no investor complaint pending at the beginning as well as end of the year ended 30th June 2021		
(b) Total bondholders complaints pending at the beginning	Nil	Nil
(c) Total Bondholders complaints received through correspondence	269	395
(e) Total Complaints received from SEBI during the period	3	12
(f) Total complaints resolved / replied during the period	272	407
(g) Total bondholders complaints pending	Nil	Nil

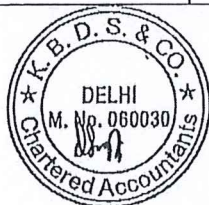


12 Details of non-convertible debentures:

Sr. No.	Series under which NCDs are held	ISIN No.	Previous Date		Next Due Date		Redemption Amount (Rs. In Millions)
			Interest	Principal	Interest	Principal	
1	SE 65H	INE053F09GG7	27.04.2017	27.04.2017	-	-	-
2	SE 45NN	INE053F09AZ0	13.05.2017	13.05.2017	-	-	-
3	SE 55I	INE053F09EY5	07.06.2017	07.06.2017	-	-	-
4	SE 49L	INE053F09DZ4	22.06.2017	22.06.2017	-	-	-
5	SE 46N	INE053F09CE1	12.08.2017	12.08.2017	-	-	-
6	SE 42O	INE053F09476	29.08.2017	29.08.2017	-	-	-
7	SE 48HH	INE053F09DL4	17.09.2017	17.09.2017	-	-	-
8	SE 98	INE053F07769	10.04.2017	10.04.2017	-	-	-
9	SE 54	INE053F09EM0	07.06.2017	07.06.2017	-	-	-
10	SE 47N	INE053F09CU7	26.03.2018	26.03.2018	-	-	-
11	SE 43OO	INE053F09732	15.10.2017	29.10.2017	-	-	-
12	SE 73A	INE053F09HK7	15.10.2017	20.12.2017	-	-	-
13	SE 47O	INE053F09CV5	15.10.2018	26.03.2019	-	-	-
14	SE 45OO	INE053F09BA1	15.04.2018	13.05.2018	-	-	-
15	SE 46EE	INE053F09DQ7	15.04.2018	12.08.2018	-	-	-
16	SE 46O	INE053F09CF8	15.04.2018	12.08.2018	-	-	-
17	SE 49M	INE053F09EA5	15.04.2018	22.06.2018	-	-	-
18	SE 48II	INE053F09DM2	15.04.2018	17.09.2018	-	-	-
19	SE 57 (Part 1/Rs.2000 millions)	INE053F09FI5	15.04.2018	28.09.2018	-	-	-
20	SE 55K	INE053F09EZ2	15.04.2018	07.06.2018	-	-	-
21	SE 63A	INE053F09FU0	15.10.2018	15.01.2019	-	-	-
22	SE 60	INE053F09FN5	15.04.2018	23.05.2018	-	-	-
23	SE 61	INE053F09FO3	15.04.2018	11.09.2018	-	-	-
24	SE 62A	INE053F09FR6	15.10.2018	26.12.2018	-	-	-
25	SE 65I	INE053F09GH5	15.04.2018	27.04.2018	-	-	-
26	SE 116	INE053F07967	15.10.2017	10.09.2018	-	-	-
27	SE 117	INE053F07975	15.10.2017	16.09.2018	-	-	-
28	SE 105	INE053F07R50	15.10.2018	26.03.2019	-	-	-
29	SE 48JJ	INE053F09DN0	15.04.2019	17.09.2019	-	-	-
30	SE 49N	INE053F09EB3	15.04.2019	22.06.2019	-	-	-
31	SE 55L	INE053F09FA2	15.04.2019	07.06.2019	-	-	-
32	SE 57 (Part 2/Rs.2000 millions)	INE053F09FI5	15.04.2019	28.09.2019	-	-	-
33	SE 65AA	INE053F09FY2	15.04.2019	27.04.2019	-	-	-
34	SE 65J	INE053F09GI3	15.04.2019	27.04.2019	-	-	-
35	SE 66	INE053F09GO1	15.04.2019	11.06.2019	-	-	-
36	SE 111	INE053F07918	15.10.2018	30.07.2019	-	-	-
37	SE 128	INE053F07AL4	15.10.2018	07.06.2019	-	-	-
38	SE 112	INE053F07926	15.10.2018	10.11.2019	-	-	-
39	SE 67	INE053F09GP8	15.04.2019	03.02.2020	-	-	-
40	SE 68B	INE053F09GU8	15.04.2019	08.03.2020	-	-	-
41	SE 115	INE053F07959	15.10.2019	23.03.2020	-	-	-
42	SE 65K	INE053F09GJ1	15.04.2020	27.04.2020	-	-	-
43	SE 119	INE053F07991	15.10.2019	31.05.2020	-	-	-
44	SE 55M	INE053F09F80	15.04.2020	07.06.2020	-	-	-
45	SE 49O	INE053F09EC1	15.04.2020	22.06.2020	-	-	-
46	SE 72	INE053F09HI1	15.04.2020	22.06.2020	-	-	-
47	SE 57 (Part 3/Rs.2000 millions)	INE053F09FI5	15.04.2020	28.09.2020	-	-	-
48	SE 73B	INE053F09HL5	15.04.2020	20.12.2020	-	-	-
49	SE 51	INE053F09EF4	15.04.2020	22.12.2020	-	-	-
50	SE 126	INE053F07AJ8	15.10.2019	25.01.2021	-	-	-
51	SE 127	INE053F07AK6	15.10.2019	15.03.2021	-	-	-
52	SE 65L	INE053F09GK9	15.04.2021	27.04.2021	-	-	-
53	SE 76	INE053F09HO9	15.04.2021	10.05.2021	-	-	-
54	SE 52B	INE053F09EH0	15.04.2021	17.05.2021	-	-	-
55	SE 77	INE053F09HR2	15.04.2021	31.05.2021	-	-	-
56	SE 55N	INE053F09FC8	15.04.2021	07.06.2021	-	-	-
57	SE 53B	INE053F09EK4	15.04.2021	-	15.10.2021	29.11.2021	2250.00
58	SE 53C	INE053F09EL2	15.04.2021	-	15.10.2021	29.11.2021	4100.00
59	SE 54A	INE053F09EN8	15.04.2021	-	15.10.2021	07.06.2022	1500.00
60	SE 54B	INE053F09EO6	15.04.2021	-	15.10.2021	07.06.2022	3200.00
61	SE 55O	INE053F09FD6	15.04.2021	-	15.10.2021	07.06.2022	330.00
62	SE 57	INE053F09FI5	15.04.2021	-	15.10.2021	28.09.2021	4000.00



63	SE 58A	INE053F09FK1	15.04.2021	-	15.10.2021	29.10.2022	5000.00
64	SE 61A	INE053F09FP0	15.04.2021	-	15.10.2021	11.09.2023	6150.00
65	SE 62D	INE053F09FS4	15.04.2021	-	15.10.2021	26.12.2023	2850.00
66	SE 63D	INE053F09FVB	15.04.2021	-	15.10.2021	15.01.2024	3150.00
67	SE 65M	INE053F09GL7	15.04.2021	-	15.10.2021	27.04.2022	600.00
68	SE 65N	INE053F09GMS	15.04.2021	-	15.10.2021	27.04.2023	600.00
69	SE 65O	INE053F09GN3	15.04.2021	-	15.10.2021	27.04.2024	600.00
70	SE 67A	INE053F09GQ6	15.04.2021	-	15.10.2021	03.02.2025	2000.00
71	SE 67B	INE053F09GR4	15.04.2021	-	15.10.2021	03.02.2030	3850.00
72	SE 69	INE053F09GV6	15.04.2021	-	15.10.2021	10.03.2025	6000.00
73	SE 70AA	INE053F09GX2	15.04.2021	-	15.10.2021	04.05.2030	14100.00
74	SE 70A	INE053F09GYD	15.04.2021	-	15.10.2021	05.05.2031	150.00
75	SE 70B	INE053F09GZ7	15.04.2021	-	15.10.2021	04.05.2032	150.00
76	SE 70C	INE053F09HAB	15.04.2021	-	15.10.2021	04.05.2033	150.00
77	SE 70D	INE053F09HDB	15.04.2021	-	15.10.2021	04.05.2034	150.00
78	SE 70E	INE053F09HCB	15.04.2021	-	15.10.2021	04.05.2035	150.00
79	SE 71A	INE053F09HID2	15.04.2021	-	15.10.2021	14.05.2031	2200.00
80	SE 71B	INE053F09HE0	15.04.2021	-	15.10.2021	14.05.2032	2200.00
81	SE 71C	INE053F09HF7	15.04.2021	-	15.10.2021	14.05.2033	2200.00
82	SE 71D	INE053F09HGS'	15.04.2021	-	15.10.2021	14.05.2034	2200.00
83	SE 71E	INE053F09HH3	15.04.2021	-	15.10.2021	14.05.2035	2200.00
84	SE 74	INE053F09HM3	15.04.2021	-	15.10.2021	29.03.2026	10760.00
85	SE 75	INE053F09HNI	15.04.2021	-	15.10.2021	31.03.2026	1500.00
86	SE 76A	INE053F09HP6	15.04.2021	-	15.10.2021	10.05.2026	2550.00
87	SE 76B	INE053F09HQ4	15.04.2021	-	15.10.2021	10.05.2031	9950.00
88	SE 78	INE053F09HS0	15.04.2021	-	15.10.2021	28.07.2021	15000.00
89	SE 79	INE053F09HT8	15.10.2020	-	15.10.2021	08.11.2021	5396.00
90	SE 79A	INE053F09HU6	15.10.2020	-	15.10.2021	08.11.2026	1915.10
91	SE 80	INE053F07520	15.10.2020	-	15.10.2021	23.02.2022	31732.38
92	SE 80 A	INE053F07538	15.10.2020	-	15.10.2021	23.02.2027	30956.52
93	SE 81	INE053F09HV4	15.10.2020	-	15.10.2021	26.11.2022	2560.00
94	SE 81A	INE053F09HW2	15.10.2020	-	15.10.2021	26.11.2027	667.00
95	SE 82	INE053F09HX0	15.10.2020	-	15.10.2021	30.11.2022	410.00
96	SE 82A	INE053F09HY0	15.10.2020	-	15.10.2021	30.11.2027	300.00
97	SE 83	INE053F09HZ5	15.10.2020	-	15.10.2021	06.12.2022	300.00
98	SE 83A	INE053F09IA6	15.10.2020	-	15.10.2021	06.12.2027	950.00
99	SE 84	INE053F09IB4	15.10.2020	-	15.10.2021	07.12.2022	4999.00
100	SE 85	INE053F09IC2	15.10.2020	-	15.10.2021	14.12.2022	950.00
101	SE 86	INE053F07561	15.10.2020	-	15.10.2021	19.02.2023	28144.80
102	SE 86 A	INE053F07579	15.10.2020	-	15.10.2021	19.02.2028	25589.11
103	SE 87	INE053F07587	15.10.2020	-	15.10.2021	23.03.2023	1651.70
104	SE 87 A	INE053F07595	15.10.2020	-	15.10.2021	23.03.2028	2638.84
105	SE 88	INE053F07603	15.04.2021	-	15.04.2022	25.03.2023	11000.00
106	SE 89	INE053F07611	15.04.2021	-	15.04.2022	21.11.2023	4870.00
107	SE 89A	INE053F07629	15.04.2021	-	15.04.2022	21.11.2028	7380.00
108	SE 90	INE053F07637	15.04.2021	-	15.04.2022	27.11.2023	570.00
109	SE 90A	INE053F07645	15.04.2021	-	15.04.2022	27.11.2028	550.00
110	SE 91	INE053F07652	15.04.2021	-	15.04.2022	18.02.2024	17783.21
111	SE 91A	INE053F07678	15.04.2021	-	15.04.2022	18.02.2024	5262.55
112	SE 92	INE053F07660	15.04.2021	-	15.04.2022	18.02.2029	10901.87
113	SE 92A	INE053F07686	15.04.2021	-	15.04.2022	18.02.2029	6883.59
114	SE 93A	INE053F07694	15.04.2021	-	15.04.2022	10.02.2029	16500.00
115	SE 94A	INE053F07702	15.04.2021	-	15.04.2022	12.02.2029	130.00
116	SE 95	INE053F07710	15.04.2021	-	15.04.2022	26.03.2024	2311.52
117	SE 95A	INE053F07736	15.04.2021	-	15.04.2022	26.03.2024	1297.38
118	SE 96	INE053F07728	15.04.2021	-	15.04.2022	26.03.2029	9479.13
119	SE 96A	INE053F07744	15.04.2021	-	15.04.2022	26.03.2029	4364.14
120	SE 99	INE053F07777	15.04.2021	-	15.04.2022	31.07.2025	11390.00
121	SE 100	INE053F07785	15.04.2021	-	15.04.2022	21.08.2025	3290.00
122	SE 102	INE053F07793	15.10.2020	-	15.10.2021	21.12.2025	3674.74
123	SE 102A	INE053F07827	15.10.2020	-	15.10.2021	21.12.2025	3689.49
124	SE 103	INE053F07801	15.10.2020	-	15.10.2021	21.12.2030	20573.10
125	SE 103A	INE053F07835	15.10.2020	-	15.10.2021	21.12.2030	10742.17
126	SE 104	INE053F07819	15.10.2020	-	15.10.2021	21.12.2035	2944.16
127	SE 104A	INE053F07843	15.10.2020	-	15.10.2021	21.12.2035	3696.34
128	SE 106	INE053F07868	15.10.2020	-	15.10.2021	03.03.2026	10500.00
129	SE 107	INE053F07876	15.10.2020	-	15.10.2021	22.03.2026	485.97
130	SE 107A	INE053F07892	15.10.2020	-	15.10.2021	22.03.2026	1907.14
131	SE 108	INE053F07884	15.10.2020	-	15.10.2021	22.03.2031	10163.76
132	SE 108A	INE053F07900	15.10.2020	-	15.10.2021	22.03.2031	11943.13
133	SE 113	INE053F07934	15.10.2020	-	15.10.2021	08.11.2021	6500.00
134	SE 114	INE053F07942	15.10.2020	-	15.10.2021	24.11.2021	20000.00



135	SE 118	INE053F07983	15.10.2020	-	15.10.2021	21.03.2027	29500.00
136	SE 120	INE053F07AA7	15.04.2021	-	15.04.2022	30.05.2027	22000.00
137	SE 121	INE053F07AB5	15.04.2021	-	15.04.2022	15.06.2027	20500.00
138	SE 123	INE053F07AC3	15.04.2021	-	15.04.2022	28.08.2027	17450.00
139	SE 124	INE053F07AD1	15.10.2020	-	15.10.2021	31.10.2027	9350.00
140	SE 129	INE053F07AY7	15.10.2020	-	15.10.2021	04.12.2028	30000.00
141	SE 130	INE053F07AZ4	15.10.2020	-	15.10.2021	08.01.2029	28454.00
142	SE 131	INE053F07BA5	15.10.2020	-	15.10.2021	21.02.2029	22365.00
143	SE 132	INE053F07BB3	15.10.2020	-	15.10.2021	28.02.2024	25000.00
144	SE 133	INE053F07BC1	15.10.2020	-	15.10.2021	13.03.2029	30000.00
145	SE 134	INE053F07BD9	15.10.2020	-	15.10.2021	25.03.2029	30000.00
146	SE 135	INE053F07BE7	15.10.2020	-	15.10.2021	29.03.2029	25000.00
147	SE 136	INE053F07BR9	15.04.2021	-	15-04-2022	12-06-2029	30000.00
148	SE 138	INE053F07BS7	15.04.2021	-	15-04-2022	01-07-2034	21200.00
149	SE 139	INE053F07BT5	15.04.2021	-	15-04-2022	29-07-2034	24556.00
150	SE 140	INE053F07BU3	15.04.2021	-	15-04-2022	13-08-2029	25920.00
151	SE 141	INE053F07BV1	15.04.2021	-	15-04-2022	29-08-2034	21070.00
152	SE 142	INE053F07BW9	15.04.2021	-	15-04-2022	09-09-2029	27070.00
153	SE 143	INE053F07BX7	15.10.2020	-	15.10.2021	06.11.2029	24549.00
154	SE 144	INE053F07BY5	15.10.2020	-	15.10.2021	12.04.2030	15800.00
155	SE 145	INE053F07BZ2	15.10.2020	-	15.10.2021	14.04.2033	30000.00
156	SE 146	INE053F07CA3	15.10.2020	-	15.10.2021	28.02.2030	30000.00
157	SE 147	INE053F07CB1	15.10.2020	-	15.10.2021	19.03.2025	8470.00
158	SE 149	INE053F07CC9	15.04.2021	-	15.04.2022	28.04.2023	31900.00
159	SE 150	INE053F07CD7	15.04.2021	-	15.04.2022	05.06.2035	25650.00
160	SE 151	INE053F07CQ9	15.04.2021	-	15.04.2022	06.07.2035	30000.00
161	SE 152	INE053F07CR7	15.04.2021	-	15.04.2022	11.04.2031	20000.00
162	SE 153	INE053F07CS5	-	-	15.10.2021	29.10.2040	59912.00
163	SE 154	INE053F07CT3	-	-	15.10.2021	01.12.2040	46520.00
164	SE 155	INE053F07CU1	-	-	15.10.2021	05.05.2023	30000.00
165	SE 156	INE053F07CV9	-	-	15.10.2021	25.02.2041	19545.00
166	SE 157	INE053F07CW7	-	-	15.10.2021	30.04.2041	13750.00
167	SE 158	INE053F0809B	-	-	15.04.2022	04.06.2041	19940.00
TOTAL							13,17,204.84

Place: New Delhi
Dated: 13th August, 2021



Anilabhi Banerjee
Chairman & Managing Director
DIN: 03315975



KBDS & CO.

CHARTERED ACCOUNTANTS

G-4/4, First Floor, Sector-16, Rohini
(Opposite Jain Bharti Model School)
Mobile: +91-9312271440, +91-
9555071440 Phone: +91-11-27882573
Email: kbdsandco@gmail.com

LIMITED REVIEW REPORT FOR THE QUARTER ENDED 30TH JUNE 2021

The Board of Directors,
Indian Railway Finance Corporation Limited,
Room No.1316-1339, 3rd Floor,
The Ashok, Diplomatic Enclave,
50-B, Chanakyapuri, New Delhi 110021

We have reviewed the accompanying statement of un-audited financial results of Indian Railway Finance Corporation Limited ("the company") for the quarter ended June 30, 2021 ("the statement"), being submitted by the company pursuant to the requirement of regulation 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015. This statement is the responsibility of the company's management and has been approved by the Board of Directors/committee of Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), Prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 52 of the Listing regulations including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has been prepared in accordance with relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters to the extent applicable.

1. Out of the total lease income of Rs. 29,212.76 millions, a sum of Rs. 6691.38 millions has been accrued for rolling stock assets leased during the quarter ended June 30, 2021 under review, on the basis of following assumptions:



(a) The lease rentals on lease of rolling stock assets to Ministry of Railways (MoR) for the F.Y. 2021-22 have been computed and accounted for based on the total amount of acquisition of the rolling stock asset of Rs. 59739.92 millions for the quarter ended June 30, 2021;

(b) The rate of lease rental as calculated by the company would be accepted by the lessee.

2. Out of the total Pre-Commencement Lease Interest income of Rs 14963.53 millions, a sum of Rs. 192.35 millions has been accrued on funds provided for development of Railway Infrastructure Assets during the quarter ended June 30, 2021 under review, on the basis of following assumptions:

(a) The Pre-Commencement Lease Interest income for the quarter ended June 30, 2021 have been computed and accounted for based on the total amount of funds provided for development of Railway Infrastructure Assets to Ministry of Railways (MoR) amounting to Rs 20204.79 million during the period under review ;

(b) The rate of pre-commencement lease interest as calculated by the company would be accepted by the Ministry of Railways (MoR).


3. The interest payable to Ministry of Railways (MoR) on delayed payment amounting to Rs. Nil million for the quarter ended June 30, 2021 has been provided on the shortfall in funds transferred to MoR as compared to the assets acquired and leased.

4. In absence of details and formal lease agreement/contracts with the MoR regarding rolling stock assets and infrastructure assets procured under leases during the quarter ended June 30, 2021 under review, we are unable to comment on the impact of the same on lease income, interest expenditure for delayed payment.

For KBDS & Co.

Chartered Accountants

FRN:323288E


(CA Dashrath Kumar Singh)
Partner



Membership No:060030

UDIN: 21060030AAAAEP4551

Place: New Delhi

Date: 13.08.2021

**INDIAN RAILWAY FINANCE CORPORATION LTD.**

(A Government of India Enterprise) (CIN : L65910DL1986GOI026363)

Regd. Office: Room Nos. 1316 - 1349, 3rd Floor, Hotel The Ashok, Diplomatic

Enclave, 50-B, Chanakyapuri, New Delhi - 110021, Phone: 011-24100385

E-mail: info@irfc.nic.in, Website: www.irfc.nic.in

No.: IRFC/Bonds/Trustee/Indian Bank/2021

August 23, 2021

Astt. General Manager,
Indian Bank,
New Delhi Main Branch
G-41 Connaught Circus,
New Delhi-110001

Sub: Certification as per Quarterly compliance report for the quarter ended June 30, 2021

Dear Sir/Madam,

Please find below the required certification w.r.t. quarterly compliance report for the quarter ended June 30, 2021-

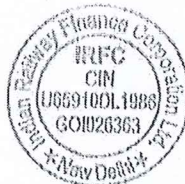
Due date (s) for the payment of interest/principal (falling in the quarter ended June 30, 2021)-

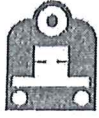
S. No.	Series	Due dates for Redemption during last quarter	Status of Payment	Reason for delay (If any)
1	65L	27.04.2021	Paid on due date	NA
2	76	10.05.2021	Paid on due date	NA
3	52 B	17.05.2021	Paid on due date	NA
4	77	31.05.2021	Paid on due date	NA
5	55 N	07.06.2021	Paid on due date	NA

Thanking You,

Yours faithfully,
For and on behalf of,
Indian Railway Finance Corporation Ltd.

V. Nithya
(Nithya Varadharajan)
Dy. Manager (Bonds)





INDIAN RAILWAY FINANCE CORPORATION LTD.

(A Government of India Enterprise) (CIN : U65910DL1986GOI026363)

Regd. Office: Room Nos. 1316 - 1349, 3rd Floor, Hotel The Ashok, Diplomatic Enclave,

50-B, Chanakyapuri, New Delhi - 110021 Phone : 24369766 - 69, Fax :

24369770, E-mail : info@irfc.nic.in, Website : www.irfc.nic.in

No. IRFC/Bonds/Redemption/65L/2021

Dated: 28.04.2021

To,

National Stock Exchange of India Ltd.,
SBI Cap Trustee Company Ltd.,
Indian Bank,
India Ratings and Research Pvt. Ltd.,
CARE,
ICRA,
CRISIL

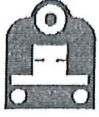
Dear All,

Sub: Confirmation of the servicing of debt obligation on due date- IRFC INE053F09GK9

It is confirmed that the redemption proceeds plus interest due payment against IRFC 65th L Series 8.20% Taxable Bonds covered by ISIN - INE053F09GK9 due redemption on 27.04.2021, has been paid to the concerned Bondholders.

Thanking you,
For and on behalf of
Indian Railway Finance Corporation Limited

(Nithya Varadharajan)
Dy. Manager (Bonds)



INDIAN RAILWAY FINANCE CORPORATION LTD.

(A Government of India Enterprise) (CIN : U65910DL1986GOI026363)

Regd. Office: Room Nos. 1316 - 1349, 3rd Floor, Hotel The Ashok, Diplomatic Enclave,
50-B, Chanakyapuri, New Delhi - 110021, Phone: 011-24100385

E-mail: info@irfc.nic.in, Website: www.irfc.nic.in

No. IRFC/Bonds/Redemption/76/2021

Dated: 11.05.2021

To,

National Stock Exchange of India Ltd.,
BSE Limited,
SBI CAP Trustee Company Ltd.,
Indian Bank,
India Ratings and Research Pvt. Ltd.,
CARE,
ICRA,
CRISIL

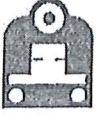
Dear All,

Sub: Confirmation of the servicing of debt obligation on due date- IRFC INE053F09HO9

It is confirmed that the redemption proceeds plus interest due payment against IRFC 76th Series 9.27% Taxable Bonds covered by ISIN - INE053F09HO9 due redemption on 10.05.2021, has been paid to the concerned Bondholders.

Thanking you,
For and on behalf of
Indian Railway Finance Corporation Limited

(Nithya Varadharajan)
Dy. Manager (Bonds)



INDIAN RAILWAY FINANCE CORPORATION LTD.

(A Government of India Enterprise) (CIN : U65910DL1986GOI026363)

Regd. Office: Room Nos. 1316 - 1349, 3rd Floor, Hotel The Ashok, Diplomatic Enclave,

50-B, Chanakyapuri, New Delhi – 110021, Phone: 011-24100385

E-mail: info@irfc.nic.in, Website: www.irfc.nic.in

No. IRFC/Bonds/Redemption/52B/2021

Dated: 18.05.2021

To,

National Stock Exchange of India Ltd.,
SBI CAP Trustee Company Ltd.,
Indian Bank,
India Ratings and Research Pvt. Ltd.,
CARE,
ICRA,
CRISIL

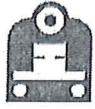
Dear All,

Sub: Confirmation of the servicing of debt obligation on due date- IRFC INE053F09EH0

It is confirmed that the redemption proceeds plus interest due payment against IRFC 52nd B Series 8.64% Taxable Bonds covered by ISIN - INE053F09EH0 due redemption on 17.05.2021, has been paid to the concerned Bondholders.

Thanking you,
For and on behalf of
Indian Railway Finance Corporation Limited

(Nithya Varadharajan)
Dy. Manager (Bonds)



INDIAN RAILWAY FINANCE CORPORATION LTD.

(A Government of India Enterprise) (CIN : U65910DL1986GOI026363)
Regd. Office: Room Nos. 1316 - 1349, 3rd Floor, Hotel The Ashok, Diplomatic Enclave,
50-B, Chanakyapuri, New Delhi - 110021 Phone : 011-24100385
Fax : 24369770, E-mail : info@irfc.nic.in, Website :www.irfc.nic.in

No. IRFC/Bonds/Redemption/77/2021

Dated: 01.06.2021

To,

National Stock Exchange of India Ltd.,
BSE Limited,
SBI Cap Trustee Company Ltd.,
Indian Bank,
India Ratings and Research Pvt. Ltd.,
CARE,
ICRA,
CRISIL

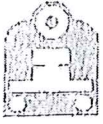
Dear All,

Sub: Confirmation of the servicing of debt obligation on due date- IRFC INE053F09HR2

It is confirmed that the redemption proceeds plus interest due payment against IRFC 77th Series 9.57% Taxable Bonds covered by ISIN - INE053F09HR2 due redemption on 31.05.2021, has been paid to the concerned Bondholders.

Thanking you,
For and on behalf of
Indian Railway Finance Corporation Limited

Nithya Vardharajan
Deputy Manager(Finance)



INDIAN RAILWAY FINANCE CORPORATION LTD.

(A Government of India Enterprise) (CIN : U65910DL1986GOI026363)
Regd. Office: Room Nos. 1316 - 1349, 3rd Floor, Hotel The Ashok, Diplomatic Enclave,
50-B, Chanakyapuri, New Delhi - 110021 Phone : 011-24100385,
E-mail : info@irfc.nic.in, Website : www.irfc.nic.in

No. IRFC/Bonds/Redemption/55N/2021

Dated: 08.06.2021

To,

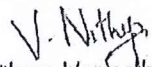
National Stock Exchange of India Ltd.,
BSE Limited,
SBI Cap Trustee Company Ltd.,
Indian Bank,
India Ratings and Research Pvt. Ltd.,
CARE,
ICRA,
CRISIL

Dear All,

Sub: Confirmation of the servicing of debt obligation on due date- IRFC INE053F09FC8

It is confirmed that the redemption proceeds plus interest due payment against IRFC 55th N Series 9.86% Taxable Bonds covered by ISIN - INE053F09FC8 due redemption on 07.06.2021, has been paid to the concerned Bondholders.

Thanking you,
For and on behalf of
Indian Railway Finance Corporation Limited


(Nithya Varadharajan)
Deputy Manager (Finance)



A T K & ASSOCIATES

Chartered Accountants

SF-3, Gaur Empire, Plot No. ML-2,
Near Axis bank, Sector 11,
Vasundhara Ghaziabad – 201012 (U.P)
Ph: 0120-4258055, +91 9818830255
E-Mail : atkandassociates@gmail.com

To,
Ms. Anupama Naidu,
SBICAP Trustee Company Limited
Mistry Bhavan, 4th Floor, 122 Dinshaw Vachha Road,
Churchgate, Mumbai – 400 020

Based on Unaudited Financial Results (subject to Limited Review) approved by Board of Directors for the period ended 30.06.2021 and other relevant records/documents provided to us, we hereby certify that:

- a) The listed entity has vide its Board Resolution and information memorandum/ offer document and under various Debenture Trust Deeds, has issued the following listed debt securities:

ISIN	Private Placement/ Public Issue	Secured/ Unsecured	Sanctioned Amount
Refer Annexure-1			

- b) Asset Cover for listed debt securities:

- The financial information as on 30-06-2021 has been extracted from the Unaudited Financial Results, books of accounts and other relevant records/documents provided/ produced before us for the period ended 30-06-2021 and other relevant records of the listed entity;
- The assets of the listed entity provide coverage of **1.51 times** of the interest and principal amount, which is in accordance with the terms of issue/ debenture trust deed (calculation as per statement of asset cover ratio for the Secured debt securities - table – I)
- Asset cover required to be maintained for secured borrowings is 1:1. So, after maintaining this ratio, the surplus assets have been allocated to the unsecured lenders. After this allocation, the total assets of the listed entity in respect of unsecured lending provide coverage of **1.41 times** of the principal, (calculation as per statement of asset coverage ratio available for the unsecured debt securities - table – II).

Table – I:

S No.	Particulars		Amount (Rs. in Millions)
i.	Total assets available for secured Debt Securities' – (secured by pari passu charge on assets) (Share of Debt Securities' charge holders)	A	3,697,678.72
	Property Plant & Equipment (Fixed assets) - movable/immovable property etc.		N.A.



Atul Tandon

..... contd. to Pg. 2

	Loans /advances given (net of provisions, NPAs and sell down portfolio), Debt Securities, other credit extended etc		N.A.
	Receivables including interest accrued on Term loan/ Debt Securities etc.		3,697,678.72
	Investment(s)		N.A.
	Cash and cash equivalents and other current/ Non-current assets		N.A.
ii.	Total borrowing through issue of secured Debt Securities (secured by pari passu charge on assets)	B	2,453,591.50
	Debt Securities / Borrowings (Details as per table below)		2,398,489.36
	IND - AS adjustment for effective Interest rate on secured Debt Securities		868.29
	Interest accrued/payable on secured Debt Securities		54,233.86
iii.	Asset Coverage Ratio in relation to Secured Borrowings/ Security Cover (100% or higher as per the terms of offer document/ information memorandum/ debenture trust deed)	A/B	1.51*

*Asset cover required to be maintained for secured borrowings is 1:1. Value of assets required for maintaining 1:1 asset cover is Rs. 2,453,591.50 millions as against the total assets available Rs. 3,697,678.72 millions. Hence, surplus assets of Rs. 12,44,087.22 million are earmarked to unsecured lenders post which the asset cover ratio for secured lenders would be 1:1

ISIN wise details

S. No.	ISIN	Facility	Type of charge	Sanctioned Amount	Outstanding Amount as on 31-03-2021	Cover Required	Assets Required
Refer Annexure-1							

Table - II

SN	Particulars	Amount (Rs. in Millions)
i.	Net assets of the listed entity available for unsecured lenders (Property Plant & Equipment (excluding intangible assets and prepaid expenses) + Investments + Cash & Bank Balances + Other current/ non-current assets excluding deferred tax assets (-) Total assets available for secured lenders/creditors on pari passu/exclusive charge basis under the above heads (-) unsecured current/ non-current liabilities (-) interest accrued/ payable on unsecured borrowings)	14,193.59
ii.	Surplus assets available for unsecured lenders after maintaining asset cover ratio of 100% for secured lenders	1,244,087.22



..... contd. to Pg. 3

	Total Assets available	A	1,258,280.81
iii.	Total Borrowings (unsecured)	B	893,638.79
	□ Term loan		-
	□ Non-convertible Debt Securities		234,149.88
	□ Unsecured short term loan		123,477.76
	□ Other Borrowings		527,356.52
	□ IND - AS adjustment for effective Interest rate on unsecured borrowings		8,654.63
iv	Assets Coverage Ratio (100% or higher as per the terms of Offer Document/Information Memorandum/ Debenture Trust Deed)	(A/B)	1.41

c) Compliance of all the covenants/terms of the issue in respect of listed debt securities of the listed entity:

We have examined the compliances made by the listed entity in respect of the covenants/terms of the issue of the listed debt securities (NCD's) and certify that such covenants/terms of the issue have been complied by the listed entity.

For A T K & Associates
Chartered Accountants
FRN: 018918C



CA Ankur Tayal
Partner
Membership No.: 404791
UDIN: 21404791AAAAGC3503

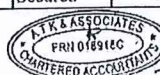
Place: Ghaziabad
Date: 27.08.2021

Annexure-1

Details of Bonds as on 30.06.2021										
S. No.	Series No.	ISIN	Private Placement/ Public Issue	Secured/ unsecured	Facility	Type of charge	Sanctioned amount (Rs. In Millions)	Outstanding amount as on 30th June, 2021 (Rs. In Millions)	Cover required	Assets required
1	53B	INE053F09EK4	PVT	Secured	Non-Convertible Bonds in the nature of Debentures	Pari-passu	2,250.00	2,250.00	one time of the outstanding amount of Bonds	As per the trust deed
2	53C	INE053F09EL2	PVT	Secured	-do-	-do-	4,100.00	4,100.00	-do-	-do-
3	54A	INE053F09EN8	PVT	Secured	-do-	-do-	1,500.00	1,500.00	-do-	-do-
4	54B	INE053F09EO6	PVT	Secured	-do-	-do-	3,200.00	3,200.00	-do-	-do-
5	55O	INE053F09FD6	PVT	Secured	-do-	-do-	330.00	330.00	-do-	-do-
6	57	INE053F09FI5	PVT	Secured	-do-	-do-	10,000.00	4,000.00	-do-	-do-
7	58A	INE053F09FK1	PVT	Secured	-do-	-do-	5,000.00	5,000.00	-do-	-do-
8	61A	INE053F09FP0	PVT	Secured	-do-	-do-	6,150.00	6,150.00	-do-	-do-
9	62B	INE053F09FS4	PVT	Secured	-do-	-do-	2,850.00	2,850.00	-do-	-do-
10	63B	INE053F09FV8	PVT	Secured	-do-	-do-	3,150.00	3,150.00	-do-	-do-
11	65M	INE053F09GL7	PVT	Secured	-do-	-do-	600.00	600.00	-do-	-do-
12	65N	INE053F09GM5	PVT	Secured	-do-	-do-	600.00	600.00	-do-	-do-
13	65O	INE053F09GN3	PVT	Secured	-do-	-do-	600.00	600.00	-do-	-do-
14	67A	INE053F09GQ6	PVT	Secured	-do-	-do-	2,000.00	2,000.00	-do-	-do-
15	67B	INE053F09GR4	PVT	Secured	-do-	-do-	3,850.00	3,850.00	-do-	-do-
16	69	INE053F09GV6	PVT	Secured	-do-	-do-	6,000.00	6,000.00	-do-	-do-
17	70AA	INE053F09GX2	PVT	Secured	-do-	-do-	14,100.00	14,100.00	-do-	-do-
18	70A	INE053F09GY0	PVT	Secured	-do-	-do-	150.00	150.00	-do-	-do-
19	70B	INE053F09GZ7	PVT	Secured	-do-	-do-	150.00	150.00	-do-	-do-
20	70C	INE053F09HA8	PVT	Secured	-do-	-do-	150.00	150.00	-do-	-do-
21	70D	INE053F09HB6	PVT	Secured	-do-	-do-	150.00	150.00	-do-	-do-
22	70E	INE053F09HC4	PVT	Secured	-do-	-do-	150.00	150.00	-do-	-do-
23	71A	INE053F09HD2	PVT	Secured	-do-	-do-	2,200.00	2,200.00	-do-	-do-
24	71B	INE053F09HE0	PVT	Secured	-do-	-do-	2,200.00	2,200.00	-do-	-do-
25	71C	INE053F09HF7	PVT	Secured	-do-	-do-	2,200.00	2,200.00	-do-	-do-
26	71D	INE053F09HG5	PVT	Secured	-do-	-do-	2,200.00	2,200.00	-do-	-do-
27	71E	INE053F09HH3	PVT	Secured	-do-	-do-	2,200.00	2,200.00	-do-	-do-
28	74	INE053F09HM3	PVT	Secured	-do-	-do-	10,760.00	10,760.00	-do-	-do-
29	75	INE053F09HN1	PVT	Secured	-do-	-do-	1,500.00	1,500.00	-do-	-do-
30	76A	INE053F09HP6	PVT	Secured	-do-	-do-	2,550.00	2,550.00	-do-	-do-
31	76B	INE053F09HQ4	PVT	Secured	-do-	-do-	9,950.00	9,950.00	-do-	-do-
32	78	INE053F09HS0	PVT	Secured	-do-	-do-	15,000.00	15,000.00	-do-	-do-
33	79	INE053F09HT8	PVT	Secured	-do-	-do-	5,396.00	5,396.00	-do-	-do-
34	79A	INE053F09HU6	PVT	Secured	-do-	-do-	1,915.10	1,915.10	-do-	-do-
35	80	INE053F07520	Public	Secured	-do-	-do-	31,732.38	31,732.38	-do-	-do-
36	80A	INE053F07538	Public	Secured	-do-	-do-	30,956.52	30,956.52	-do-	-do-
37	81	INE053F09HV4	PVT	Secured	-do-	-do-	2,560.00	2,560.00	-do-	-do-
38	81A	INE053F09HW2	PVT	Secured	-do-	-do-	667.00	667.00	-do-	-do-
39	82	INE053F09HX0	PVT	Secured	-do-	-do-	410.00	410.00	-do-	-do-
40	82A	INE053F09HY8	PVT	Secured	-do-	-do-	300.00	300.00	-do-	-do-
41	83	INE053F09HZ5	PVT	Secured	-do-	-do-	300.00	300.00	-do-	-do-
42	83A	INE053F09IA6	PVT	Secured	-do-	-do-	950.00	950.00	-do-	-do-
43	84	INE053F09IB4	PVT	Secured	-do-	-do-	4,999.00	4,999.00	-do-	-do-
44	85	INE053F09IC2	PVT	Secured	-do-	-do-	950.00	950.00	-do-	-do-
45	86	INE053F07561	Public	Secured	-do-	-do-	28,144.80	28,144.80	-do-	-do-
46	86A	INE053F07579	Public	Secured	-do-	-do-	25,589.10	25,589.10	-do-	-do-
47	87	INE053F07587	Public	Secured	-do-	-do-	1,651.70	1,651.70	-do-	-do-
48	87A	INE053F07595	Public	Secured	-do-	-do-	2,638.84	2,638.84	-do-	-do-
49	88	INE053F07603	PVT	Secured	-do-	-do-	11,000.00	11,000.00	-do-	-do-
50	89	INE053F07611	PVT	Secured	-do-	-do-	4,870.00	4,870.00	-do-	-do-



Details of Bonds as on 30.06.2021										
S. No.	Series No.	ISIN	Private Placement/ Public Issue	Secured/ unsecured	Facility	Type of charge	Sanctioned amount (Rs. In Millions)	Outstanding amount as on 30th June, 2021 (Rs. In Millions)	Cover required	Assets required
51	89A	INE053F07629	PVT	Secured	-do-	-do-	7,380.00	7,380.00	-do-	-do-
52	90	INE053F07637	PVT	Secured	-do-	-do-	570.00	570.00	-do-	-do-
53	90A	INE053F07645	PVT	Secured	-do-	-do-	550.00	550.00	-do-	-do-
54	91	INE053F07652	Public	Secured	-do-	-do-	17,783.21	17,783.21	-do-	-do-
55	91 A	INE053F07678	Public	Secured	-do-	-do-	5,262.55	5,262.55	-do-	-do-
56	92	INE053F07660	Public	Secured	-do-	-do-	10,901.87	10,901.87	-do-	-do-
57	92 A	INE053F07686	Public	Secured	-do-	-do-	6,883.59	6,883.59	-do-	-do-
58	93A	INE053F07694	PVT	Secured	-do-	-do-	16,500.00	16,500.00	-do-	-do-
59	94 A	INE053F07702	PVT	Secured	-do-	-do-	130.00	130.00	-do-	-do-
60	95	INE053F07710	Public	Secured	-do-	-do-	2,311.52	2,311.52	-do-	-do-
61	95 A	INE053F07736	Public	Secured	-do-	-do-	1,297.38	1,297.38	-do-	-do-
62	96	INE053F07728	Public	Secured	-do-	-do-	9,479.13	9,479.13	-do-	-do-
63	96 A	INE053F07744	Public	Secured	-do-	-do-	4,364.14	4,364.14	-do-	-do-
64	99	INE053F07777	PVT	Secured	-do-	-do-	11,390.00	11,390.00	-do-	-do-
65	100	INE053F07785	PVT	Secured	-do-	-do-	3,290.00	3,290.00	-do-	-do-
66	102	INE053F07793	Public	Secured	-do-	-do-	3,674.74	3,674.74	-do-	-do-
67	102 A	INE053F07827	Public	Secured	-do-	-do-	3,689.49	3,689.49	-do-	-do-
68	103	INE053F07801	Public	Secured	-do-	-do-	20,573.10	20,573.10	-do-	-do-
69	103 A	INE053F07835	Public	Secured	-do-	-do-	10,742.17	10,742.17	-do-	-do-
70	104	INE053F07819	Public	Secured	-do-	-do-	2,944.16	2,944.16	-do-	-do-
71	104 A	INE053F07843	Public	Secured	-do-	-do-	3,696.34	3,696.34	-do-	-do-
72	106	INE053F07868	PVT	Secured	-do-	-do-	10,500.00	10,500.00	-do-	-do-
73	107	INE053F07876	Public	Secured	-do-	-do-	485.97	485.97	-do-	-do-
74	107 A	INE053F07892	Public	Secured	-do-	-do-	1,907.14	1,907.14	-do-	-do-
75	108	INE053F07884	Public	Secured	-do-	-do-	10,163.76	10,163.76	-do-	-do-
76	108 A	INE053F07900	Public	Secured	-do-	-do-	11,943.13	11,943.13	-do-	-do-
77	113	INE053F07934	PVT	Secured	-do-	-do-	6,500.00	6,500.00	-do-	-do-
78	114	INE053F07942	PVT	Secured	-do-	-do-	20,000.00	20,000.00	-do-	-do-
79	118	INE053F07983	PVT	Secured	-do-	-do-	29,500.00	29,500.00	-do-	-do-
80	120	INE053F07AA7	PVT	Secured	-do-	-do-	22,000.00	22,000.00	-do-	-do-
81	121	INE053F07AB5	PVT	Secured	-do-	-do-	20,500.00	20,500.00	-do-	-do-
82	123	INE053F07AC3	PVT	Secured	-do-	-do-	17,450.00	17,450.00	-do-	-do-
83	124	INE053F07AD1	PVT	Secured	-do-	-do-	9,350.00	9,350.00	-do-	-do-
84	129	INE053F07AY7	PVT	Secured	-do-	-do-	30,000.00	30,000.00	-do-	-do-
85	130	INE053F07AZ4	PVT	Secured	-do-	-do-	28,454.00	28,454.00	-do-	-do-
86	131	INE053F07BA5	PVT	Secured	-do-	-do-	22,365.00	22,365.00	-do-	-do-
87	132	INE053F07BB3	PVT	Secured	-do-	-do-	25,000.00	25,000.00	-do-	-do-
88	133	INE053F07BC1	PVT	Secured	-do-	-do-	30,000.00	30,000.00	-do-	-do-
89	134	INE053F07BD9	PVT	Secured	-do-	-do-	30,000.00	30,000.00	-do-	-do-
90	135	INE053F07BE7	PVT	Secured	-do-	-do-	25,000.00	25,000.00	-do-	-do-
91	136	INE053F07BR9	PVT	Secured	-do-	-do-	30,000.00	30,000.00	-do-	-do-
92	138	INE053F07BS7	PVT	Secured	-do-	-do-	21,200.00	21,200.00	-do-	-do-
93	139	INE053F07BT5	PVT	Secured	-do-	-do-	24,556.00	24,556.00	-do-	-do-
94	140	INE053F07BU3	PVT	Secured	-do-	-do-	25,920.00	25,920.00	-do-	-do-
95	141	INE053F07BV1	PVT	Secured	-do-	-do-	21,070.00	21,070.00	-do-	-do-
96	142	INE053F07BW9	PVT	Secured	-do-	-do-	27,070.00	27,070.00	-do-	-do-
97	143	INE053F07BX7	PVT	Secured	-do-	-do-	24,549.00	24,549.00	-do-	-do-
98	144 -ETF	INE053F07BY5	PVT	Secured	-do-	-do-	15,800.00	15,800.00	-do-	-do-
99	145 -ETF	INE053F07BZ2	PVT	Secured	-do-	-do-	30,000.00	30,000.00	-do-	-do-
100	146	INE053F07CA3	PVT	Secured	-do-	-do-	30,000.00	30,000.00	-do-	-do-



Details of Bonds as on 30.06.2021										
S. No.	Series No.	ISIN	Private Placement/ Public Issue	Secured/ unsecured	Facility	Type of charge	Sanctioned amount (Rs. In Millions)	Outstanding amount as on 30th June, 2021 (Rs. In Millions)	Cover required	Assets required
101	147	INE053F07CB1	PVT	Secured	-do-	-do-	8,470.00	8,470.00	-do-	-do-
102	149	INE053F07CC9	PVT	Secured	-do-	-do-	31,900.00	31,900.00	-do-	-do-
103	150	INE053F07CD7	PVT	Secured	-do-	-do-	25,650.00	25,650.00	-do-	-do-
104	151	INE053F07CQ9	PVT	Secured	-do-	-do-	30,000.00	30,000.00	-do-	-do-
105	152-ETF	INE053F07CR7	PVT	Secured	-do-	-do-	20,000.00	20,000.00	-do-	-do-
106	153	INE053F07CS5	PVT	Secured	-do-	-do-	59,912.00	59,912.00	-do-	-do-
107	154	INE053F07CT3	PVT	Secured	-do-	-do-	46,520.00	46,520.00	-do-	-do-
108	155	INE053F07CU1	PVT	Secured	-do-	-do-	30,000.00	30,000.00	-do-	-do-
109	156	INE053F07CV9	PVT	Secured	-do-	-do-	19,545.00	19,545.00	-do-	-do-
110	157	INE053F07CW7	PVT	Secured	-do-	-do-	13,750.00	13,750.00	-do-	-do-
111	158	INE053F08098	PVT	Unsecured	Not applicable	Not applicable	19,940.00	19,940.00	Unsecured	Unsecured
							13,23,204.84	13,17,204.84		

