

# इंडियन रेलवे फाईनेन्स कॉर्पोरेशन लिमिटेड

(भारत सरकार का उपक्रम) (सी आई एन : L65910DL1986GOI026363)

पंजीकृत कार्यालय : रूम नं. 1316 & 1349, तीसरी मंजिल, दि अशोक, डिप्लोमैटिक एन्क्लेव 50-बी, चाणक्यपुरी, नई दिल्ली-110021

दूरभाष : 011-24100385

## INDIAN RAILWAY FINANCE CORPORATION LTD.

(A Government of India Enterprise) (CIN : L65910DL1986GOI026363)

Regd. Office : Room Nos. 1316 – 1349, 3rd Floor, The Ashok, Diplomatic Enclave:- 50-B, Chanakyapuri, New Delhi-110021

Phone : 011-24100385, E-mail : info@irfc.nic.in, Website : www.irfc.nic.in

No. IRFC/Bonds/Trustee/Indian Bank/2022

Date: November 01, 2022

Asstt. General Manager,  
Indian Bank,  
New Delhi Main Branch,  
G-41, Connaught Circus,  
New Delhi-110001

### Part I (General Requirement)

In compliance with various disclosure requirements provided under Debenture Trust Deed entered into between yourselves and Indian Bank. We also refer to the applicable provisions of 'Companies Act, 2013', 'Companies (Share Capital and Debenture) Rules 2014', 'SEBI (Issue and Listing of Non-Convertible Securities) 2021', 'SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and 'SEBI (Debenture Trustee) Regulations 1993', as amended from time to time. Request you to provide the following details:

Sr. No.	Particulars	Issue No.1
1	Issue Size (Rs. in crore)	Refer Annexure 'Y'
2	Public/Rights/ Privately Placed	Refer Annexure 'Y'
3	Listed/Unlisted	Refer Annexure 'Y'
4	Secured/Unsecured	Refer Annexure 'Y'
5	Credit Rating as on date state, revision if any and immediate previous ratings	No change in rating
6	Date of Opening of Issue	Complied
7	Date of Closure of Issue	Complied
8	Date of Allotment	Refer Annexure 'Y'
9	Date of Dispatch of Bonds/Debentures/Credit of Bonds/Debentures to Bond/Debenture Holder's Demat Account	On Date of Allotment of the Bonds
10	Listing Confirmation: <ul style="list-style-type: none"><li>Name of Stock Exchange</li><li>Date of Listing on stock exchange</li><li>Copy of Listing Notification</li></ul>	Refer Annexure 'Y'
11	CDSL/NSDL Letters to be Provided	Already provided
12	Date of Execution of Debenture Trustee Agreement	Complied
13	Date of Execution of Trust Deed	Complied
14	Date of Registration with ROC (ROC Certificate to be provided)	No Secured Bonds were issued during the quarter ended September 30, 2022
15	Form GNL 2, PAS 3 along with information Memorandum/SDD/ PAS 4 and PAS 5 along with challan filed with the Registrar of Companies. Confirmation the said filing has been done within 30 days from the date of Information Memorandum	Complied

16	Form PAS 5 along with Information Memorandum filed with SEBI along with acknowledgement receipt. Confirmation the said filing has been done within 30 days from the date of Information Memorandum	Complied
17	Form MGT 14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with Registrar of Companies	Complied
18	Please attached an updated list of Debenture holders registered in the Register of Debenture Holders including Issue size, Name(s) of Debenture Holder, Address, Contact No. and email ID. In case no complaints have been received, a confirmation thereof	Provided by RTA to the trustee on monthly basis.
19	<b>Details of complaints/grievances</b>	
	Complaints/Grievances pending for the previous quarter as on 01.07.2022	NIL
	Complaints/Grievances pending for the current quarter i.e. 01.07.2022-30.09.2022	723
	No. of complaints Resolved as on 30.09.2022	723
	No. of complaints pending beyond 30 days from the date of such complaint.	NIL
	<b>Reason and Steps taken to resolve the pending complaints (if pending beyond 30 days of receipt of grievance)</b>	
20	<b>Security and Insurance (Refer Note -1)</b>	NA, No secured bonds issued during the quarter.
A	The assets of the Company and of the guarantors, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders (Furnished Yes/No)	
B	All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum /Debenture Trust Deed and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.	
	Policy No.	
	Coverage (Rs.)	
	Period & expiry date	
	Status of Endorsement	
21	<b>Statutory Confirmation by the issuer (As per Annexure B)</b>	
<b>Copies of the following information/documents (to be attached): -</b>		
22	Security Cover Certificate along with the details to be certified by the external agency appointed by INDIAN BANK Trustee Company Limited (Note-2) (As per Annexure-A)	Annexure 'A' to be shared shortly
i.	Security Cover ratio Required	Annexure 'A' to be shared shortly
ii.	Security Cover ratio maintained	Annexure 'A' to be shared shortly
23	A statement of value of pledged securities- - <i>If Applicable, please furnish CA Certificate external agency appointed by INDIAN BANK Trustee Company Limited for total value of pledge share as required under DTD/Share Pledge agreement/IM Along with the Demat statement and PMR) (Note -3)</i>	NA

24	A statement of value of Debt Service Reserve Account or an / other form of security -- to be certified by the external agency appointed by INDIAN BANK Trustee Company Limited ( <b>Note -4</b> )	NA
25	Net worth certificate of personal guarantors [if any] --to be certified by the external agency appointed by INDIAN BANK Trustee Company Limited ( <b>Note -5</b> )	NA
26	Financials/value of corporate guarantor [If any] prepared on basis of audited financial statement etc. of the guarantors - to be certified by the external agency appointed by INDIAN BANK Trustee Company Limited ( <b>Note -6</b> )	NA
27	Valuation report and title search report for immovable and movable secured assets -to be certified by the external agency appointed by INDIAN BANK Trustee Company Limited ( <b>Note -7</b> )	NA
28	A one-time certificate from the statutory auditor of the Company with respect to the use of the proceeds raised through the issue of Debentures as and when such proceeds have been completely deployed toward the proposed end-uses: 1) Periodical reports from lead bank regarding progress of the Project (i) In respect of utilization of funds during the implementation period of the project	Annexure 'C' to be shared shortly

#### Notes

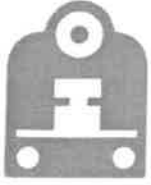
<b>Note 1</b>	Applicable for Secured Debentures.
<b>Note 2</b>	To be submitted within <b>45 days from the end of each quarter</b> in the format as provided under Annexure A of the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020 (Applicable in case Secured Non-convertible Securities).
<b>Note 3-4</b>	To be submitted within <b>45 days from the end of each quarter</b> as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020 (Applicable in case Secured Non-convertible Securities).
<b>Note 5</b>	To be submitted within <b>45 days from end of the second and fourth quarter</b> as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020 (Applicable in case Secured Non-Convertible Securities).
<b>Note 6-7</b>	To be submitted within <b>45 days from end of each financial year</b> as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.

Thanking You,

Yours Sincerely  
For and on behalf of  
Indian Railway Finance Corporation Ltd.

(Rakhi Dua)  
Additional General Manager (Finance-II)  
Encl: As stated





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The Issuer hereby declares the following: (below points which are not applicable, please mark as NA)

1. There is no default in payment of interest and redemption and any other monies to the debenture holder/any other lender of the company.
2. There is no significant change in composition of Board of Directors.
3. All requisite information / documents indicated as per conditions precedent/subsequent in debenture documents in respect of NCD are submitted from time to time.
4. There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures.
5. Company has submitted the pre-authorisation as per SEBI Circular on Operational circular dated 10.08.2021 bearing reference no SEBI/HO/DD IS/P/CIR/2021/613 and if there is any change in the provided bank details same will be shared within 1 working day as specified in the said circular.
6. Company has complied with the provisions of Companies Act, Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the listing agreement with stock exchange, trust deed and all other regulations issued by SEBI pertaining to debt issue from time to time.
7. Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Company.
8. There is no Delay or Failure to create security (if any), with detailed reasons for delay or default in security creation and the timelines within which the same shall be created. **NA**
9. Any additional covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof has been furnished to Debenture Trustee/Debenture Holders
10. There is no amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company.
11. There are no changes in the nature and conduct of the business by the Company.
12. There are no Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any.

13. Proposals, if any placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any. **No**
14. There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures. **No**
15. Details of Corporate Debt Restructuring (if any); **No**.
16. Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/ documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable. **No**
17. Details of Fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter. **No**
18. Details of one-time settlement with any bank/Any other Creditor (if any). **No**
19. Details of Reference to Insolvency or a petition (if any) filed by any creditor. **No**
20. We confirm that a functional website containing, amongst others, Email address for grievance redressal and other relevant details and Name of the debenture trustees with full contact details is maintained by the Company. **Yes**
- All information and reports including compliance reports filed by the Company. **Yes**
  - The information, report, notices, call letters, circulars, proceedings, etc., concerning non-convertible securities. **Yes**

Thanking You,

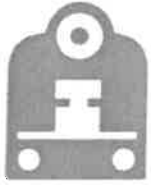
Yours Sincerely,  
For and on behalf of,  
Indian Railway Finance Corporation Ltd.

  
(Rakhi Dua)

Additional General Manager (Finance – II)  
Encl: As stated







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Sr. No.	Particulars	Issue No. 1 (ISIN)
1	ISIN (All outstanding ISINs as on 30 <sup>th</sup> September, 2022)	Refer Annexure 'Y'
2	Un-audited or audited financial results for the Quarter ended 30 <sup>th</sup> September 2022, signed by Statutory Auditor. [*In case of issuers whose accounts are audited by the Comptroller and Auditor General of India; the report shall be provided by any Practicing Chartered Accountant.] Confirmation of Half-yearly results shall be taken on record by the Board of Directors and signed by the Managing Director / Executive Directors within 45 days from the end of Quarter. [Note: Refer regulation 52 of SEBI LODR]	Results for the Quarter & half year ended September 30, 2022 will be shared shortly
3	Value of book debts / receivables certified by the statutory auditor [Note -10]	NA
4	Please specify purpose of utilization of Proceeds (deviations, if any) [Note -11]	Refer Annexure 'D'
5	Debt-Equity ratio	To be provided shortly
6	Debt Service Coverage Ratio [Not applicable to Banks or /NBFC/ Housing Finance Companies registered with the Reserve Bank of India.]	NA
7	Interest Service Coverage Ratio [Not applicable to Banks //NBFCs/ Housing Finance Companies registered with the Reserve Bank of India.]	NA
8	Debenture Redemption Reserve (DRR) and Debenture Redemption Fund (DRF); (Table A)	Refer Table 'A'
9	Net worth of the company	To be provided shortly
10	Net profit after tax	To be provided shortly
11	Earnings per share	To be provided shortly
12	Current ratio	NA
13	Long term debt to working capital	NA
14	Bad debts to Account receivable ratio	NA
15	Current liability ratio	NA
16	Total debts to total assets	To be provided shortly
17	Debtors' turnover	NA
18	Inventory turnover	NA
19	Operating margin (%)	To be provided shortly
20	Net profit margin (%)	To be provided shortly
21	Sector specific equivalent ratios, as applicable	
22	Please confirm the Status of compliance with the covenants of the Offer Document/Information Memorandum /Debenture Trustee Deed etc.	Complied
23	A copy of the Statement indicating the utilization of issue proceeds of non-convertible securities on quarterly basis along with the acknowledgement from the Stock Exchange. (The same shall be submitted to STCL within forty – five days from the end of each quarter till the time the issue proceeds have been fully utilised or the purpose for which these proceeds were raised has been achieved.	Refer Annexure 'D'
24	In case of any material deviation in the use of proceeds as compared to the objects of the issue, the same shall be indicated as per Annexure D	Refer Annexure 'D'

25	Details of Recovery Expense Fund (Table B)	Refer Table 'B'
26	Details of Accounts/funds to be maintained in case of Municipal Debt Securities – Applicable for Municipal Bonds (Table C)	NA
27	Financials/value of guarantor prepared on basis of audited financial statement etc. of the Guarantor (secured by way of corporate guarantee)	NA
28	Security in terms of Information Memorandum/Debenture Trust Deed created within due date (Yes/No)	NA. No Secured Bonds were issued during the quarter ended September 30, 2022
29	Details of pending security (if any) - (Yes or No)	NA
30	Reasons for delay (waiver if any) - (Yes or No)	NA
31	<b>Please provide Certificate of confirmation from Authorised Representative of the Company for the below and specify Yes/No for the same and dates as applicable:</b>	Copy of certificate as submitted under Reg 57(4) and Reg 57(5) of SEBI LODR is enclosed.
(i)	Due date (s) for the payment of interest/principal (falling in the previous half-year)	
	Payment of interest/principal on due date (Yes/No)	
	Reasons for delay (if any)	
	<b>Please provide Certificate of confirmation from Authorised Representative of the Company and specify dates and reason for the below:</b>	Copy of certificate as submitted under Reg 57(4) of SEBI LODR is enclosed.
	Due date (s) for the payment of interest/principal (falling in the forthcoming half-year)	
	Reasons for change (if any)	
	<b>Please provide certificates/undertaking for below mentioned joints:</b>	
	The audited financial results, along with the statutory auditor's report, the directors annual report, profit and loss accounts, balance sheets (Audited Results) - [NOTE -12]	Annual Report already shared
32	Certified true copy of the letter submitted to the stock exchange in terms of Reg. 54(2) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 - Letter to Stock Exchange	Results of quarter and half year ended September 30, 2022 will be shared shortly
Part II	<b>Information to be submitted to the Debenture Trustee (Regulation 56)</b>	
33	A copy of the annual report at the same time as it is issued along with <b>a copy of certificate from the auditors in respect of utilisation of funds during the implementation period of the project for which the funds have been raised:</b> In case of debentures issued for financing working capital or general corporate purposes or for capital raising purposes the copy of the auditor's certificate to be submitted at the end of each financial year till the funds have been fully utilised or the purpose for which these funds were intended has been achieved.	Annual Report already shared
34	A copy of all notices, resolutions and circulars relating to-	Complied
	(i) New issue of non-convertible debt securities at the same time as they are sent to shareholders/ holders of non-convertible debt securities.	
	(ii) The meetings of holders of non-convertible debt securities at the same time as they are sent to the holders of non-convertible debt securities or advertised in the media including those relating to proceedings of the meetings;	
	<b>Intimations regarding:</b>	Complied



35	(i) Any revision in the rating. (ii) Any default in timely payment of interest or redemption or both in respect of the non-convertible debt securities. (iii) Failure to create charge on the assets. (iv) All covenants of the issue (including side letters, accelerated payment clause, etc.)	
36	A half-yearly certificate regarding maintenance of hundred percent Security Cover or Higher Security Cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including compliance with all the covenants, in respect of listed non-convertible debt securities, <b>by the statutory auditor</b> , along with the financial results, as per <b>Annexure C (the submission of half yearly certificate is not applicable where bonds are secured by a government guarantee)</b> . [Note – 14]	'Annexure-C' will be provided shortly
37	Disclose to the Debenture Trustee at the same time as it has intimated to the stock exchange, all material events and/or information as disclosed under regulation 51 of these regulations in so far as it relates to the interest, principal, issue and terms of non-convertible debt securities, rating, creation of charge on the assets, notices, resolutions and meetings of holders of non-convertible debt securities.	Complied
<b>Part III</b>	<b>Confirmation about the Information to be submitted to the Debenture holders (Regulation 58)</b>	
38	Soft copies of the full annual reports to all the holders of non-convertible securities who have registered their email address(es) either with the listed entity or with any depository; [NOTE - 13]	Complied
39	Hard copy of statement containing the salient features of all the documents, as specified in Section 136 of Companies Act, 2013 and rules made thereunder to those holders of non-convertible Securities who have not so registered	Complied
40	Hard copies of full annual reports to those holders of <b>Non-Convertible Securities</b> and, who request for the same	Complied
41	Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting [NOTE- 15]	No meeting held
42	Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution [NOTE-16]	No meeting held

**Notes:**

<b>Note – 10</b>	Where the debentures are secured by receivables/book debts <b>(to be provided on Half Yearly Basis)</b>
<b>Note - 11</b>	Enclose format for deviation and variation as per Annexure 'D' to the SEBI circular (SEBI/HO/DDHS/08/2020 dated January 17, 2020.) In case the debentures are issued for financing working capital to be submitted at end of each financial year. The said format is also attached hereunder as Appendix. [Refer Annexure D] <b>(to be provided on Half Yearly Basis)</b>
<b>Note – 12</b>	This is an annual requirement, thus to be included as per the FY followed by the issuer company
<b>Note – 13</b>	Regulation 58 (1)(a) of LODR
<b>Note – 14</b>	Regulation 56(1)(d) of SEBI LODR [Refer Annexure C] <b>(to be provided on Half Yearly Basis)</b>
<b>Note – 15</b>	Regulation 58 (2) of LODR
<b>Note – 16</b>	Regulation 58 (3) of LODR
<b>Note - 17</b>	As per SEBI Circular Dated November 12, 2020, bearing reference No. SEBI/HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230



**Table A****1. Details of Debenture Redemption Reserve (If applicable):**

Series / Tranche	Amount of issue Rs. (In Cr.)	DRR required to be created Rs. (In Cr.)	DRR created up to 31.03.2022 Rs. (In Cr.)	Funds invested for debentures maturing during the year
NA				

**2. Details of Debenture Reserve Fund (DRF) for debentures maturing during 2022-23: (If applicable)**

Rs. (In Cr.)							
Series / Tranche	ISIN	Date of maturity during 2022-23	Amount of maturity during 2022-23 Rs. (In Cr.)	DRF required to be invested Rs. (In Cr.)	DRF created and invested Rs. (In Cr.)	Method of DRF invested or deposited	Remarks on Deficiency in DRF if any.
86	INE053F07561	19-02-2023	2814.48	422.17	422.17	Invested in FD	NA
87	INE053F07587	23-03-2023	165.17	24.78	24.78	Invested in FD	NA

**Table B****3. Details of Recovery Expense Fund**

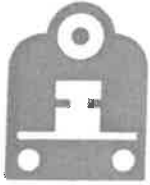
Rs. (In Cr.)								
Sr. No.	Name of the Listed Entity (including ISINs)	Type of Issue (Public/ Privately Placed)	Issue Size	Size/ Value of recovery fund maintained	Any addition in the Recovery Expense fund during the quarter	Details of usage of the funds, if any, during the quarter	Additional Remarks	Date of creation of REF
1.	Indian Railway Finance Corporation Limited	The bonds issued in the quarter ended September 30, 2022 are privately placed	Refer Annexure 'Y'	Rs. 25,00,000	No	No	-	14.01.2021

### Table C

**4. Accounts/ funds to be maintained in case of Municipal Debt Securities (if Applicable)**

Rs. (In Cr.)

Sr. No.	Name of the Listed Entity	Type of Issue (Public/ Privately Placed)	Issue Size	Size/ Value of Fund/account maintained			Action taken by debenture trustee, if any (in case of shortfall etc.)
				No lien escrow account	Interest payment account	Sinking fund account	
NA							



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### Appendix

#### Statement of Deviation or Variation

Name of listed entity	Indian Railway Finance Corporation Limited					
Mode of Fund Raising	Private Placement, Public Issue					
Type of Instrument	Non-Convertible Debentures					
Date of Raising Funds	Refer Annexure 'Y'					
Amount Raised	Refer Annexure 'Y'					
Report filed for half year ended	September 30, 2022					
Is there a Deviation / Variation in use of funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA					
If yes, details of the approval so required?	NA					
Date of approval	NA					
Explanation for the Deviation / Variation	NA					
Comments of the audit committee after review	NA					
Comments of the auditors, if any	NA					
Objects for which funds have been raised and where there has been a deviation, in the following table:	NA					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
NA						

Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised


(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Thanking You,

Yours Sincerely,

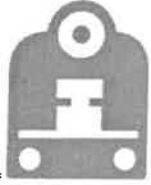
For and on behalf of;

Indian Railway Finance Corporation Ltd.

  
(Rakhi Dua)

Additional General Manager (Finance) – II

Encl: As stated



# इंडियन रेलवे फाइनेंस कॉर्पोरेशन लिमिटेड

(भारत सरकार का उपक्रम) (सी आई एन : L65910DL1986GOI026363)

पंजीकृत कार्यालय : रूम नं. 1316 & 1349, तीसरी मंजिल, दि अशोक, डिप्लोमैटिक एन्क्लेव 50-बी, चाणक्यपुरी, नई दिल्ली-110021

दूरभाष : 011-24100385

## INDIAN RAILWAY FINANCE CORPORATION LTD.

(A Government of India Enterprise) (CIN : L65910DL1986GOI026363)

Regd. Office : Room Nos. 1316 – 1349, 3rd Floor, The Ashok, Diplomatic Enclave- 50-B, Chanakypuri, New Delhi-110021

Phone : 011-24100385, E-mail : info@irfc.nic.in, Website : www.irfc.nic.in

No.: IRFC/Bonds/Q3/2022-23

Date: September 14, 2022

The Managing Director,  
National Stock Exchange of India Ltd.,  
"Exchange Plaza",  
Bandra-kurla Complex, Bandra (E),  
Mumbai – 400051

The Managing Director,  
BSE Ltd.,  
25<sup>th</sup> Floor, P.J. Towers,  
Dalal Street, Fort,  
Mumbai – 400001

Dear Sir/ Madam,

**Sub: Intimation under Regulation 57(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In pursuance to Regulation 57(4) of SEBI (Listing Obligations and Disclosure Requirements) (Fifth Amendment) Regulations, 2015 please find below the interest payment/redemption details for the quarter ending December 31, 2022.

S. No.	ISIN	Series	Date of Payment	Nature of Payment
1.	INE053F09EL2	53C	15-10-2022	Interest Payment
2.	INE053F09EO6	54B	15-10-2022	Interest Payment
3.	INE053F09FK1	58A	15-10-2022	Interest Payment
			29-10-2022	Redemption-cum-interest payment
4.	INE053F09FP0	61A	15-10-2022	Interest Payment
5.	INE053F09FS4	62B	15-10-2022	Interest Payment
6.	INE053F09FV8	63B	15-10-2022	Interest Payment
7.	INE053F09GM5	65N	15-10-2022	Interest Payment
8.	INE053F09GN3	65O	15-10-2022	Interest Payment
9.	INE053F09GQ6	67 A	15-10-2022	Interest Payment
10.	INE053F09GR4	67 B	15-10-2022	Interest Payment
11.	INE053F09GV6	69	15-10-2022	Interest Payment
12.	INE053F09GX2	70AA	15-10-2022	Interest Payment
13.	INE053F09GY0	70A	15-10-2022	Interest Payment
14.	INE053F09GZ7	70B	15-10-2022	Interest Payment
15.	INE053F09HA8	70C	15-10-2022	Interest Payment
16.	INE053F09HB6	70D	15-10-2022	Interest Payment
17.	INE053F09HC4	70E	15-10-2022	Interest Payment
18.	INE053F09HD2	71A	15-10-2022	Interest Payment
19.	INE053F09HE0	71B	15-10-2022	Interest Payment
20.	INE053F09HF7	71C	15-10-2022	Interest Payment
21.	INE053F09HG5	71D	15-10-2022	Interest Payment
22.	INE053F09HH3	71E	15-10-2022	Interest Payment

S. No.	ISIN	Series	Date of Payment	Nature of Payment
23.	INE053F09HM3	74	15-10-2022	Interest Payment
24.	INE053F09HN1	75	15-10-2022	Interest Payment
25.	INE053F09HP6	76A	15-10-2022	Interest Payment
26.	INE053F09HQ4	76B	15-10-2022	Interest Payment
27.	INE053F09HU6	79A	15-10-2022	Interest Payment
28.	INE053F07538	80A	15-10-2022	Interest Payment
29.	INE053F09HV4	81	15-10-2022	Interest Payment
			28-11-2022	Redemption-cum-interest payment
30.	INE053F09HW2	81A	15-10-2022	Interest Payment
31.	INE053F09HX0	82	15-10-2022	Interest Payment
			30-11-2022	Redemption-cum-interest payment
32.	INE053F09HY8	82 A	15-10-2022	Interest Payment
33.	INE053F09HZ5	83	15-10-2022	Interest Payment
			06-12-2022	Redemption-cum-interest payment
34.	INE053F09IA6	83 A	15-10-2022	Interest Payment
35.	INE053F09IB4	84	15-10-2022	Interest Payment
			07-12-2022	Redemption-cum-interest payment
36.	INE053F09IC2	85	15-10-2022	Interest Payment
			14-12-2022	Redemption-cum-interest payment
37.	INE053F07561	86	15-10-2022	Interest Payment
38.	INE053F07579	86 A	15-10-2022	Interest Payment
39.	INE053F07587	87	15-10-2022	Interest Payment
40.	INE053F07595	87 A	15-10-2022	Interest Payment
41.	INE053F07793	102	15-10-2022	Interest Payment
42.	INE053F07827	102 A	15-10-2022	Interest Payment
43.	INE053F07801	103	15-10-2022	Interest Payment
44.	INE053F07835	103 A	15-10-2022	Interest Payment
45.	INE053F07819	104	15-10-2022	Interest Payment
46.	INE053F07843	104 A	15-10-2022	Interest Payment
47.	INE053F07868	106	15-10-2022	Interest Payment
48.	INE053F07876	107	15-10-2022	Interest Payment
49.	INE053F07892	107 A	15-10-2022	Interest Payment
50.	INE053F07884	108	15-10-2022	Interest Payment
51.	INE053F07900	108 A	15-10-2022	Interest Payment
52.	INE053F07983	118	15-10-2022	Interest Payment
53.	INE053F07AD1	124	15-10-2022	Interest Payment
54.	INE053F07AY7	129	15-10-2022	Interest Payment
55.	INE053F07AZ4	130	15-10-2022	Interest Payment
56.	INE053F07BA5	131	15-10-2022	Interest Payment
57.	INE053F07BB3	132	15-10-2022	Interest Payment
58.	INE053F07BC1	133	15-10-2022	Interest Payment
59.	INE053F07BD9	134	15-10-2022	Interest Payment



S. No.	ISIN	Series	Date of Payment	Nature of Payment
60.	INE053F07BE7	135	15-10-2022	Interest Payment
61.	INE053F07BX7	143	15-10-2022	Interest Payment
62.	INE053F07BY5	144	15-10-2022	Interest Payment
63.	INE053F07BZ2	145	15-10-2022	Interest Payment
64.	INE053F07CA3	146	15-10-2022	Interest Payment
65.	INE053F07CB1	147	15-10-2022	Interest Payment
66.	INE053F07CS5	153	15-10-2022	Interest Payment
67.	INE053F07CT3	154	15-10-2022	Interest Payment
68.	INE053F07CU1	155	15-10-2022	Interest Payment
69.	INE053F07CV9	156	15-10-2022	Interest Payment
70.	INE053F07CW7	157	15-10-2022	Interest Payment
71.	INE053F08155	162	15-10-2022	Interest Payment
72.	INE053F08163	163	15-10-2022	Interest Payment
73.	INE053F08080	LIC 101 (Unlisted)	15-10-2022	Interest Payment
74.	INE053F08130	LIC 109 (Unlisted)	15-10-2022	Interest Payment
75.	INE053F08148	LIC 110 (Unlisted)	15-10-2022	Interest Payment
76.	INE053F08171	LIC 122 (Unlisted)	15-10-2022	Interest Payment

Request you to kindly take the above information in your records.

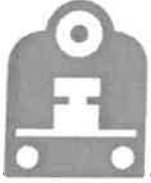
Thanking You,

Yours faithfully

For Indian Railway Finance Corporation Limited

Rakhi Dua  
AGM (F-II)





# इंडियन रेलवे फाईनेन्स कॉर्पोरेशन लिमिटेड

(भारत सरकार का उपक्रम) (सी आई एन : L65910DL1986GOI026363)

पंजीकृत कार्यालय : रूम नं. 1316 & 1349, तीसरी मंजिल, दि अशोक, डिप्लोमैटिक एन्क्लेव 50-बी, चाणक्यपुरी, नई दिल्ली-110021

दूरभाष : 011-24100385

## INDIAN RAILWAY FINANCE CORPORATION LTD.

(A Government of India Enterprise) (CIN : L65910DL1986GOI026363)

Regd. Office : Room Nos. 1316 – 1349, 3rd Floor, The Ashok, Diplomatic Enclave:- 50-B, Chanakyapuri, New Delhi-110021

Phone : 011-24100385, E-mail : info@irfc.nic.in, Website : www.irfc.nic.in

No.: IRFC/Bonds/Q2/2022-23

Date: October 03, 2022

The Managing Director,  
National Stock Exchange of India Ltd.,  
"Exchange Plaza",  
Bandra-kurla Complex,  
Bandra (E), Mumbai – 400051

The Managing Director,  
BSE Ltd.,  
25<sup>th</sup> Floor, P.J. Towers,  
Dalal Street, Fort,  
Mumbai – 400001

Dear Sir/ Madam,

### Sub: Intimation under Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In pursuance to Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find below the interest payment/redemption details for the quarter ended September 30, 2022.

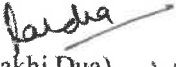
Name of the Issuer	ISIN	Due Date	Due Amount	Record Date	Purpose	Reason for unpaid (If any)
IRFC	INE053F09FI5	28.09.2022	2,08,76,01,640.00	29.08.2022	Redemption-cum-interest payment	NA

Request you to kindly take note of the above.

Thanking You

Yours faithfully

For Indian Railway Finance Corporation Limited

  
(Rakhi Dua)  
AGM (F-II) ✓ Nithya





R/KCPL/IRFC/IC Report for 01.07.2022 TO 30.09.2022  
14<sup>th</sup> October 2022

<https://www.kfintech.com>  
+91 40 6716 2222, 7961 1000

**Indian Railway Finance Corporation Limited**  
Room No. 1316-1349,  
3rd Floor, Hotel The Ashok,  
Diplomatic Enclave,  
50-B, Chankyapuri,  
New Delhi-110021

Dear Sir,

**Sub : Investors Grievances Report**


Please find listed below details of the bondholder complaints / received and redressed at our end during the period from **01.07.2022 TO 30.09.2022**

<b>Bondholders Complaints</b>	<b>No. of complaints</b>
Total bondholders complaints pending at the beginning	NIL
Total bondholders complaints received through correspondence	721
Total complaints received from the SEBI during the period	02
Total complaints resolved / replied during the period	723
Total bondholders complaints pending at the end	NIL

Average time taken to resolve the complaint is 7 days. This is for your information

Thanking you, Yours faithfully,

Yours faithfully,  
for KFin Technologies Limited

  
K Brahmanandam  
Dy Manager

**KFin Technologies Limited**

(Formerly known as KFin Technologies Private Limited)

**Registered & Corporate Office:**

Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda,  
Serilingampally Hyderabad Rangareddi, Telangana – 500032, India

CIN : U72400TG2017PLC117649

INDIAN RAILWAY FINANCE CORPORATION LTD.

Annexure Y

SLNO	ISIN_CODE	SERIES	Pvt/Public	Listed/ Unlisted	Secured/ Unsecured	Date of Allotment	Maturity Date	Rate of Int	Outstanding amount as on September 30, 2022 (Rs. in	Listing Status
1	INE053F09EL2	53C	Pvt	Listed	Secured	29-Nov-2006	29-Nov-2026	8.75	4,100.00	NSE
2	INE053F09EO6	54B	Pvt	Listed	Secured	07-Jun-2007	07-Jun-2027	10.04	3,200.00	NSE
3	INE053F09FK1	58A	Pvt	Listed	Secured	29-Oct-2007	29-Oct-2027	9.20	2,000.00	NSE
4	INE053F09FP0	61A	Pvt	Listed	Secured	11-Sep-2008	11-Sep-2023	10.70	6,150.00	NSE
5	INE053F09FS4	62B	Pvt	Listed	Secured	26-Dec-2008	26-Dec-2023	8.50	2,850.00	NSE
6	INE053F09FV8	63B	Pvt	Listed	Secured	15-Jan-2009	15-Jan-2024	8.65	3,150.00	NSE
7	INE053F09GM5	65N	Pvt	Listed	Secured	27-Apr-2009	27-Apr-2023	8.20	600.00	NSE
8	INE053F09GN3	65O	Pvt	Listed	Secured	27-Apr-2009	27-Apr-2024	8.20	600.00	NSE
9	INE053F09GQ6	67 A	Pvt	Listed	Secured	03-Feb-2010	03-Feb-2025	8.65	2,000.00	NSE
10	INE053F09GR4	67 B	Pvt	Listed	Secured	03-Feb-2010	03-Feb-2030	8.80	3,850.00	NSE
11	INE053F09GV6	69	Pvt	Listed	Secured	10-Mar-2010	10-Mar-2025	8.95	6,000.00	NSE
12	INE053F09GX2	70AA	Pvt	Listed	Secured	04-May-2010	04-May-2030	8.79	14,100.00	NSE
13	INE053F09GY0	70A	Pvt	Listed	Secured	04-May-2010	04-May-2031	8.72	150.00	NSE
14	INE053F09GZ7	70B	Pvt	Listed	Secured	04-May-2010	04-May-2032	8.72	150.00	NSE
15	INE053F09HA8	70C	Pvt	Listed	Secured	04-May-2010	04-May-2033	8.72	150.00	NSE
16	INE053F09HB6	70D	Pvt	Listed	Secured	04-May-2010	04-May-2034	8.72	150.00	NSE
17	INE053F09HC4	70E	Pvt	Listed	Secured	04-May-2010	04-May-2035	8.72	150.00	NSE
18	INE053F09HD2	71A	Pvt	Listed	Secured	14-May-2010	14-May-2031	8.83	2,200.00	NSE
19	INE053F09HE0	71B	Pvt	Listed	Secured	14-May-2010	14-May-2032	8.83	2,200.00	NSE
20	INE053F09HF7	71C	Pvt	Listed	Secured	14-May-2010	14-May-2033	8.83	2,200.00	NSE
21	INE053F09HG5	71D	Pvt	Listed	Secured	14-May-2010	14-May-2034	8.83	2,200.00	NSE
22	INE053F09HH3	71E	Pvt	Listed	Secured	14-May-2010	14-May-2035	8.83	2,200.00	NSE
23	INE053F09HM3	74	Pvt	Listed	Secured	29-Mar-2011	29-Mar-2026	9.09	10,760.00	NSE
24	INE053F09HN1	75	Pvt	Listed	Secured	31-Mar-2011	31-Mar-2026	9.09	1,500.00	NSE
25	INE053F09HP6	76 A	Pvt	Listed	Secured	10-May-2011	10-May-2026	9.33	2,550.00	NSE & BSE
26	INE053F09HQ4	76B	Pvt	Listed	Secured	10-May-2011	10-May-2031	9.47	9,950.00	NSE & BSE
27	INE053F09HU6	79A	Pvt	Listed	Secured	08-Nov-2011	08-Nov-2026	7.77	1,915.10	NSE & BSE
28	INE053F07538	80 A	Public	Listed	Secured	23-Feb-2012	23-Feb-2027	8.10/8.30	30,956.52	NSE & BSE
Total Outstanding									1,20,981.62	



*Handwritten signature and date: 24/11/2022*

