

Annexure

REPORT OF DEBENTURE TRUSTEES FOR THE HALF YEAR ENDED MARCH 2013

NAME: INDIAN BANK
 REGISTRATION NO IND000000017
 DATE OF REGISTRATION (in dd/mm/yy) 1/10/2012

SECTION I: ACTIVITIES

A Details of Debenture Issues (Public (P) / Rights (R)/ Privately Placed Listed (PPL) / Privately Placed Unlisted (PPUL)

Type	No. of debenture issues accepted during the half year ended March 2013			Cumulative No. of debenture issues handled up to the half year ended March 2013	Size (in ₹ crores) of debenture issues accepted during the half year ended March 2013			Cumulative Size (in ₹ crores) of debenture issues handled up to the half year ended March 2013
	Secured	Unsecured	Total		Secured	Unsecured	Total	
Public	Nil	NIL	NIL	2	0.00	0.00	0.00	6258.89
Rights	NIL	NIL	NIL		0.00	0.00	0.00	0.00
Privately Placed Listed	NIL	NIL	NIL	76	0.00	0.00	0.00	31020.60
Privately Placed Unlisted	NIL	NIL	NIL	2	0.00	0.00	0.00	81.41
Total	NIL	NIL	NIL	80	0.00	0.00	0.00	37370.90

B Activities other than debenture trusteeship

Activity Type	Description of the activity	Number of clients
Banking		

Name of Compliance Officer
 Email ID

Sudhanshu Munshi
hollegal@indianbank.co.in

Name of Principal Officer : V N Maya

Name of the DT: INDIAN BANK
Section II - REDRESSAL OF INVESTOR GRIEVANCES

For the Half Year ended March 2013

A Status of Investor Grievances

Name of the issuer (tranche wise)	Pending complaints at the end of the previous half year	No. of complaints received during the half year	No. of complaints resolved during the half year	No of complaints pending at the end of half year
NIL	NIL	NIL	NIL	NIL

B Details of the complaints pending for more than 30 days

Name of the Issuer	No. of complaints pending for more than 30 days	Nature of the Complaint(s)			Steps taken for redressal	Status of the complaint (if redressed, date of redressal)
		Delay in payment of interest	Delay in payment of redemption	Any other		
NIL	NIL	NI	NIL	NIL	NIL	NIL

Name of Compliance Officer
Email ID

Sudhanshu Munshi
: holegal@indianbank.co.in

Name of Principal Officer : V N Maya

Date: 21.5.2013

Section III - DEFAULT DETAILS

(Name of the DT) INDIAN BANK

Information regarding default by the Issuer Companies in Public (P) / Rights (R) / Privately Placed Listed (PPL) Issues of Debentures up to the half year ended March 2013

Name of the Issuer	Secured / Unsecured	Type (P/R/PPL)	Issue Size (in ₹ crores)	Type of Default*	Details of action taken
Punjab Anand Batteries	Second charge on fixed assets	NCD	100	Non- payment of interest	Claim lodged with Official Liquidator has been settled. Being distributed to the investors on prorata basis
Solidaire India Ltd	Secured	NCD	296.61	Non- payment of interest	BIFR proceedings ended in recommending for winding up of the company. Suit filed by debenture trustee for recovery of debenture dues was disposed by DRT, Chennai. Appeal and SLP filed by the bank (as Debenture Trustee) is pending before DRAT Chennai and Supreme Court of India.
Solidaire India Ltd	Second charge on fixed assets	PCD	120	Non- payment of interest	BIFR proceedings ended in recommending for winding up of the company. Suit filed by debenture trustee for recovery of debenture dues was disposed by DRT, Chennai. Appeal and SLP filed by the bank (as Debenture Trustee) is pending before DRAT Chennai and Supreme Court of India.
Toshiba Anand Batteries	Secured	NCD	75	Non- payment of interest	Public Investors dues paid. For others claim made Official Liquidator is pending.

Name of Compliance Officer

Sudhanshu Munshi

Email ID

holegal@indianbank.co.in

Name of Principal Officer : V N Maya

- *Type of Default 1. Non-payment of interest;
2. Non-payment of redemption;
3. Delay in payment of interest/redemption;
4. Any other (like non-creation of security)

SECTION - IV - COMPLIANCE

(Name of the DT)

:INDIAN BANK

COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED MARCH 2103

A No conflict of interests with other activities

The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders.

YES

B Change in status or constitution

Reporting of 'changes in status or constitution' of DT (In terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011)

Nil

C Other Information

(i) Details of arrest / conviction of key officials of DT

Nil

(ii) Details of prosecution cases or criminal complaints filed by investors against the DT

Nil

(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT

Nil

(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT

Nil

(v) Action taken by the DT on the above issues

Nil

D Compliance with registration requirements

Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under;

(i) Net worth (audited) as defined in the Regulations as on FY ended 31.3.2013(as per the latest audited financials)

10839 Crores

(ii) Any change in infrastructure since the last report / registration/ renewal

(iii) Changes in Key personnel during the half year ended March 2013)

Name(s) of the key personnel	Appointment / Cessation	Date of appointment / cessation	Qualification	Experience	Functional areas of work

No change

E

F Details of the review of the report by the Board of Directors

Date of Board Review (dd/mm/yyyy)

Observation of the BoD on

i) the deficiencies and non compliances

ii) corrective measures initiated

NIL
NIL

Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non compliances those specifically reported at Section IV (E) above:

Name of Compliance Officer
Email ID

Sudhanshu Munshi
Sudhanshu Munshi

: hlegal@indianbank.co.in

V N Maya
Name of Principal Officer : V N Maya

21.5.2013

